MANITOBA INDUSTRY PROFILES

PRELIMINARY 2003 REPORT

MANITOBA
BUREAU OF STATISTICS

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Manitoba Bureau of Statistics

INDUSTRY PROFILES 2003

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- **Manitoba's industrial Real GDP at basic prices is projected to increase 1.9% in 2003** slightly lower than the 2.3% growth in 2002. Growth in the Manitoba economy was concentrated in the services-dominated industries. Activity in the mainly goods producing sector was slower in 2003 as production of key primary products, including metal mining and utilities was weak.

- **Manitoba's Real GDP at basic prices is estimated at $32.0 billion in 2003. Last year, the economy employed 568,700 workers, earning on average $15.99 an hour and working an average of 33.2 hours per week.**

- **The manufacturing sector, which accounts for about 12.7% of industrial production in the province, will accelerate to 2.3% in 2003** up from 1.9% in 2002. The sector has set a new record level of real GDP at $4.0 billion, the first time it has surpassed this amount. Leading industries in the manufacturing sector are chemical producers and fabricated metal producers. Both these industries reported exceptional growth in manufacturing shipments in 2003, at 19.2% and 15.9% respectively. Corresponding to an increase in manufacturing activity, **manufacturing exports will increase by 2.7% in 2003**. With lower interest rates and strong domestic demand, **preliminary data indicates that import levels of manufacturing goods will be up 3.5%.**

- With historically low capital borrowing rates, Manitoba's construction industry has been buoyant in the last three years. The level of value added GDP in the sector, since 2001, has averaged $1.4 billion, noticeably above the 5-year average level of $1.3 billion. In 2003, both residential and non-residential construction activities accelerated. In 2003, construction of new housing units broke the 4,000 units. This is first time since 1989 that housing starts in one year were above the 4,000 units. The construction of higher value added single detached units reached 3,165 units in 2003 up from 3,016 units in 2002. In the non-residential construction sector, some of the larger institutional and commercial projects include the True North Entertainment Complex, the engineering building at the University of Manitoba and the new bridge across the Red River. It is estimated that the **construction sector grew by 7.2% in 2003.**

- **The rapid growth of the wholesale Internet pharmacy business in the province is boosting this sector's trade.** Manitoba's nominal wholesale food, beverage, drugs and tobacco products sales jumped 67% from approximately $800 million in 2000 to $1.3 billion in 2003. Overall nominal wholesale trade sales expanded by over 15.6% during the same three-year period (2000-2003).

- Despite the economic and financial malaise in the farming sector, Statistics Canada reports that wholesale farm machinery equipment and supply sales rose sharply (27.0%) in 2003 following a 9.0% increase in 2002. In line with the robust construction sector, strong sales were reported in the lumber, hardware, plumbing, heating and other building materials. In net value added terms **real GDP in wholesale trade expanded by 1.5% in 2003 on top of the 7.5% growth estimated in 2002.**

- **Information and culture industries,** which includes, broadcasting, motion pictures and telecommunications, has progressively grown in recent years. On the telecommunication side, MTS and other companies are rapidly expanding the mobile phone business as well as expanding Internet coverage to an increasing number of urban and rural centers. The motion pictures industry has benefited from the increasing number of movies being filmed in the province while the broadcasting sector has added a new radio station. It is estimated that **information and culture real GDP will grow by 3.1% in 2003.**

- Inspite of the BSE situation, **real agricultural GDP output is up 4.7 % in 2003**. Wheat production in 2003 increased by 24.1% while barley production was up 16.7%. In 2002 and 2003 canola production rose by 26.0% and 21.4% respectively. Both cattle and hog production on local farms has also increased this year. Since real GDP is measured in 1997 prices the increased volumes add value to the sector.

- Agricultural trade was affected by global trade restrictions following the discovery of Bovine Spongiform Encephalopathy (BSE) disease and by the imposition of the 14.15% US tariffs on Canadian wheat. In 2003, live bovine exports to the US declined by 61.0% or $166.6 million while wheat shipments to the US declined by over 90% in 2003. These factors have had negative financial implications for Manitoba farmers.

- The increase in sales of new and resale homes has helped increase GDP incomes in the real estate sector in 2003. The addition of new multiple housing units in 2003 coupled with a vibrant commercial rental market will lift real GDP in the management of companies (property management) category. **The real GDP in real estate and management of companies will increase by 2.9% in 2003.**

- Personal spending on consumer goods and services is estimated to grow by 2.2% in 2003 down slightly from 2.8% in 2002. Due to the somewhat slower consumer activity, **retail trade in Manitoba grew at a modest pace of 1.8% in 2003.**

- **It is projected that total real exports will fall by 0.8% in 2003 following a 0.9% increase in 2002.** Several major domestic and international events influenced Manitoba's exports in 2003. The stronger dollar had a dampening effect on exports of goods and services. Low rainfall significantly reduced hydroelectric generation and exports by over 20% in 2003. Weak industrial demand for nickel on a global basis has substantially reduced metal exports.

- The stronger currency in 2003 increased imports of a broad range of items, including machinery and equipment, building materials and automotive parts. For 2003, **total real import levels are up by 2.8% following the 1.1% in 2002.** Higher real imports lowered Manitoba's GDP growth in 2003. On the other hand, it does signify that the province generated higher incomes in 2003 to sustain these expenditures. Import purchases create value added in the wholesale and retail sectors.

- **According to the Labour Force Survey (LFS), Manitoba's employment grew by 0.3% or 1,700 new jobs in 2003.** The LFS indicates that the largest industrial employer in Manitoba is the health care and social assistance sector, employing 73,400 workers, followed by manufacturing sector at 69,200 workers in 2003.

- **On a year to date basis (January to June 2004) Statistics Canada reports that employment in Manitoba has increased by 5,300 jobs (0.9%) in the first six months of this year.** The largest increases can be seen in the public administration sector (12.4%), information and cultural industries (9.9%) and the professional, scientific and technical industries (8.9%).

- **Average hourly wages rose in Manitoba by 1.9% in 2003 to $15.99 from $15.69 in 2002.** Utility sector employees receive the highest hourly wages at $23.79, followed by public administration at $21.72 per hour.

- **On a year to date basis (January to June 2004)** the overall hourly rate has increased 6.2%. All industry sectors are showing increases in the hourly wage rate in 2004.

- **Capital investments in the province increased by 0.7% to $6.0 billion in 2003.** The top 5-industries leading new investments were public administration ($110 million), retail trade ($65 million), arts, entertainment and recreation ($62 million), transportation and warehousing ($40 million) and health care and social assistance ($35 million). The construction boom in residential housing helped lift investment in the housing sector by 9.0% or $108 million.

- **Since 1998, provincial capital investment in construction projects and machinery and equipment increased by $1 billion, from an annual expenditure of $5 billion to $6 billion.** It took the province 5-years to increase annual investments by $1 billion.

- Statistics Canada has reported that **capital investment intentions in Manitoba in 2004** will increase by 5.4% or $322.6 million. The top three industries with increases in investment capital are the utilities sector ($128.4 million), the transportation and storage sector ($73.0 million) and the information and cultural sector ($61.6 million). These industries account for more than 81% of the $322.6 million investments.

NOTE TO USERS

This publication provides annual estimates for the industrial performance of the Manitoba economy from 1997 to 2003. The 2003 estimates are subject to revisions in the fall of 2004.

Where applicable, this report includes year to date information for 2004. It should be noted that the NAICS industry groups differ from table to table, depending on how the survey information is aggregated.

This report is a supplement to "The Manitoba Economy: Preliminary 2003 Performance" released by Manitoba Bureau of Statistics (MBS) on February 16, 2004. This report focuses on the industrial performance of the economy while the earlier report provided information on the income and expenditure accounts.

The real GDP at Basic Prices by industry provided in this publication is based on a Laspeyres index. The real GDP at Market Prices provided in the income and expenditure accounts is based on a Fisher index.

MBS categorizes business enterprises into industries using the North American Industry Classification System (NAICS). **NAICS is based on a strict production-oriented framework where establishments are grouped into industries according to their similarity in the production process required**

to generate goods and services. It is more useful to use a production-oriented approach to bring together establishments with common input structure and to compile data on their product outputs.

One of the drawbacks of the new system is that there is no longer an explicit distinction between goods producing industries and service producing industries.

This report includes GDP industrial exports and imports data for Manitoba. Since real GDP basic prices data for exports and imports is not available, this report provides industrial trade data on the market prices basis. This data is included to show Manitoba's external trade position. It should be noted that all exported items are not necessarily produced in the province.

MBS is the source for the information contained in Tables 1 to 6. The data source for industrial employment, average hourly wage rates and the actual hours worked (Tables 7 to 10) is Statistics Canada's **Labour Force Survey.** Tables 11 and 12 on investments are from Statistics Canada's **Public and Private Investments Survey (PPI).**

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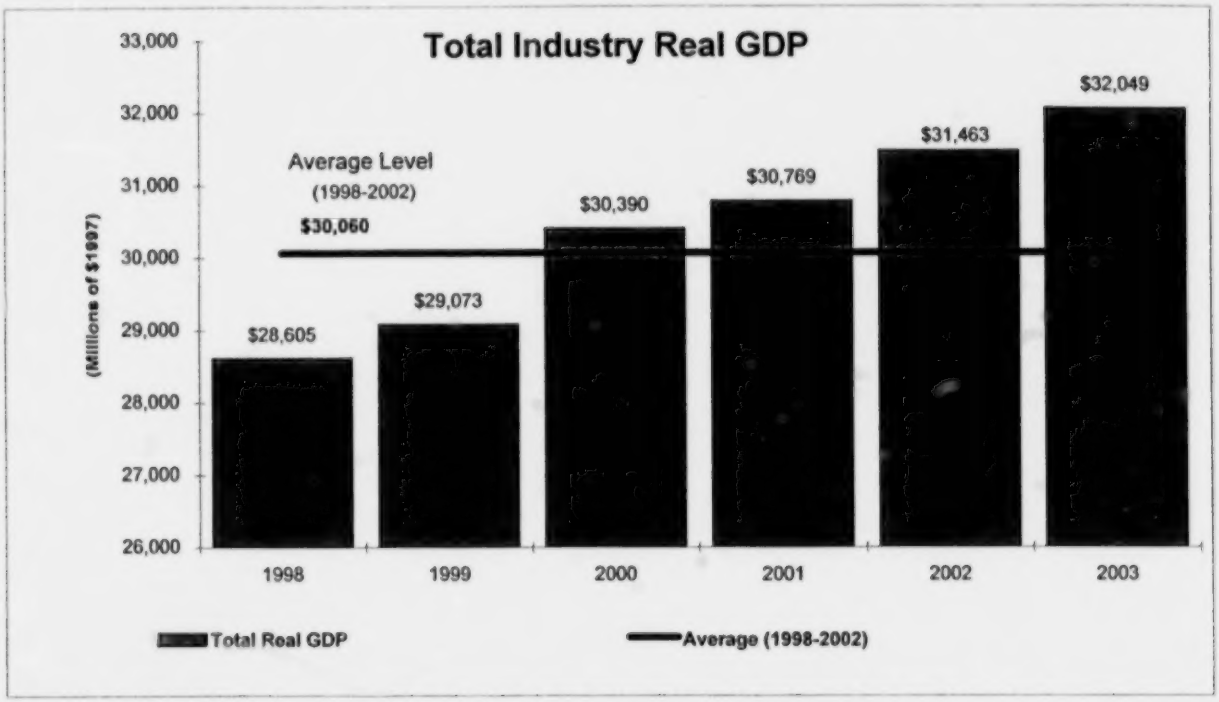
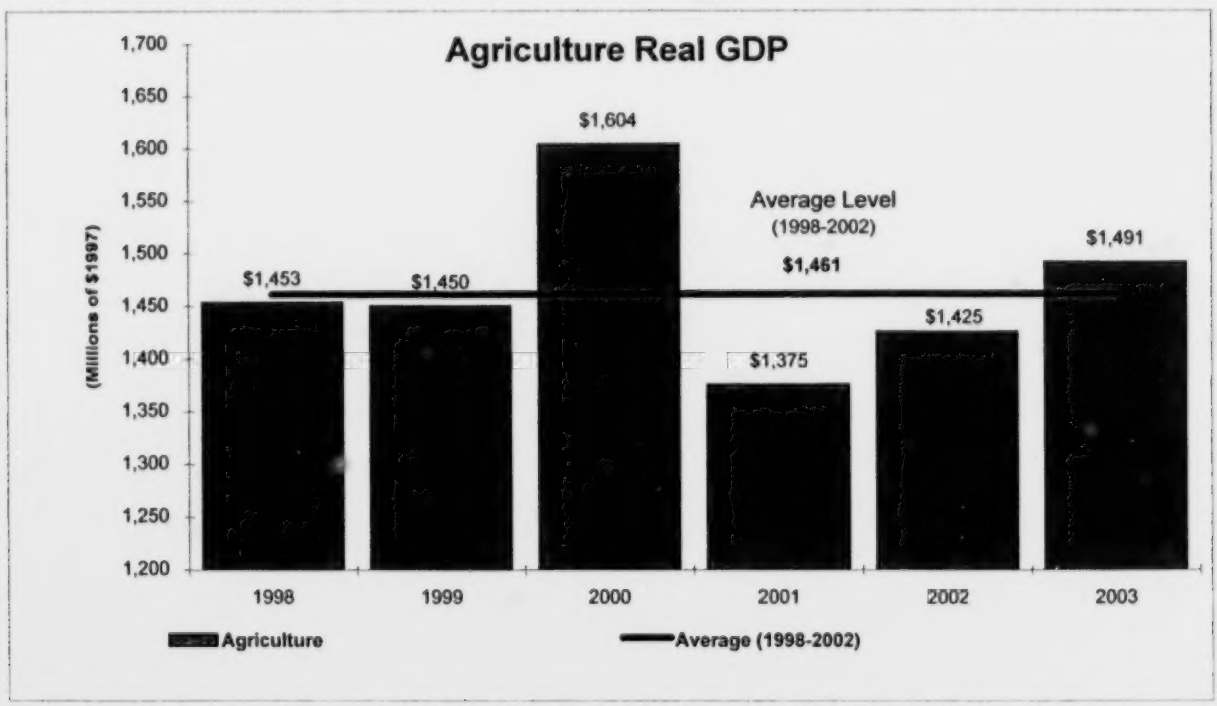
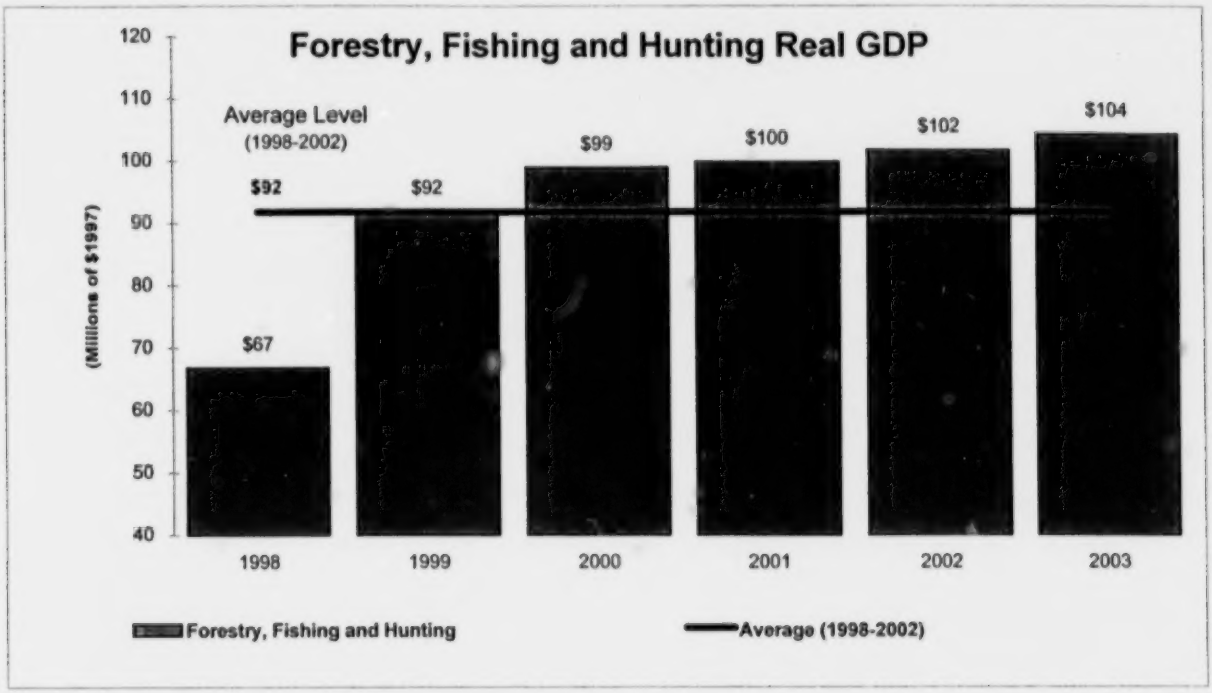
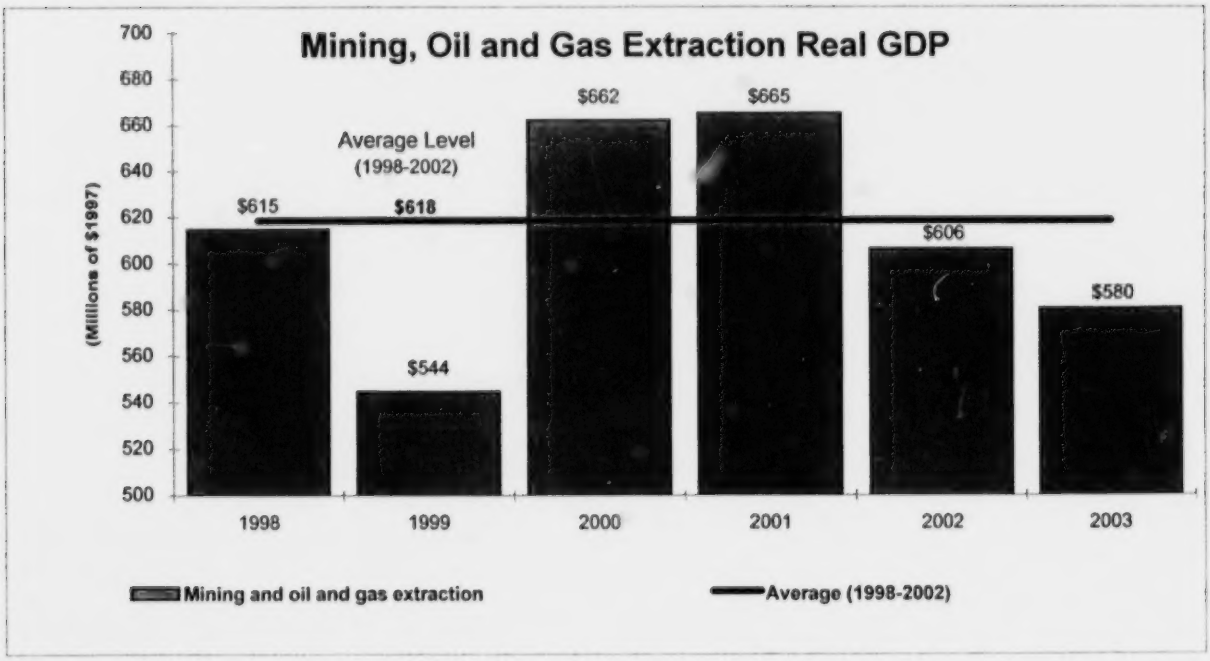
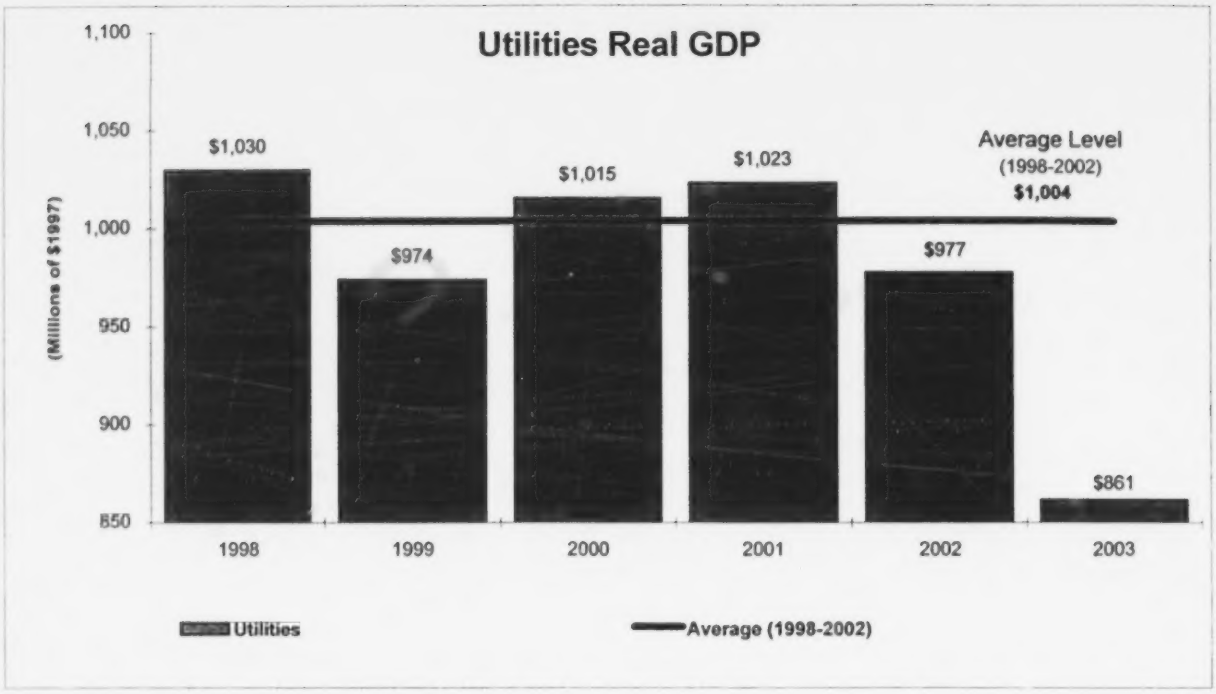

Total Industry Real GDP
(Millions of $1997)
33,000
32,000
31,000
30,000
29,000
28,000
27,000
26,000
Average Level
(1998-2002)
$30,060
$28,605
$29,073
$30,390
$30,769
$31,463
$32,049
1998
1999
2000
2001
2002
2003
Total Real GDP
Average (1998-2002)

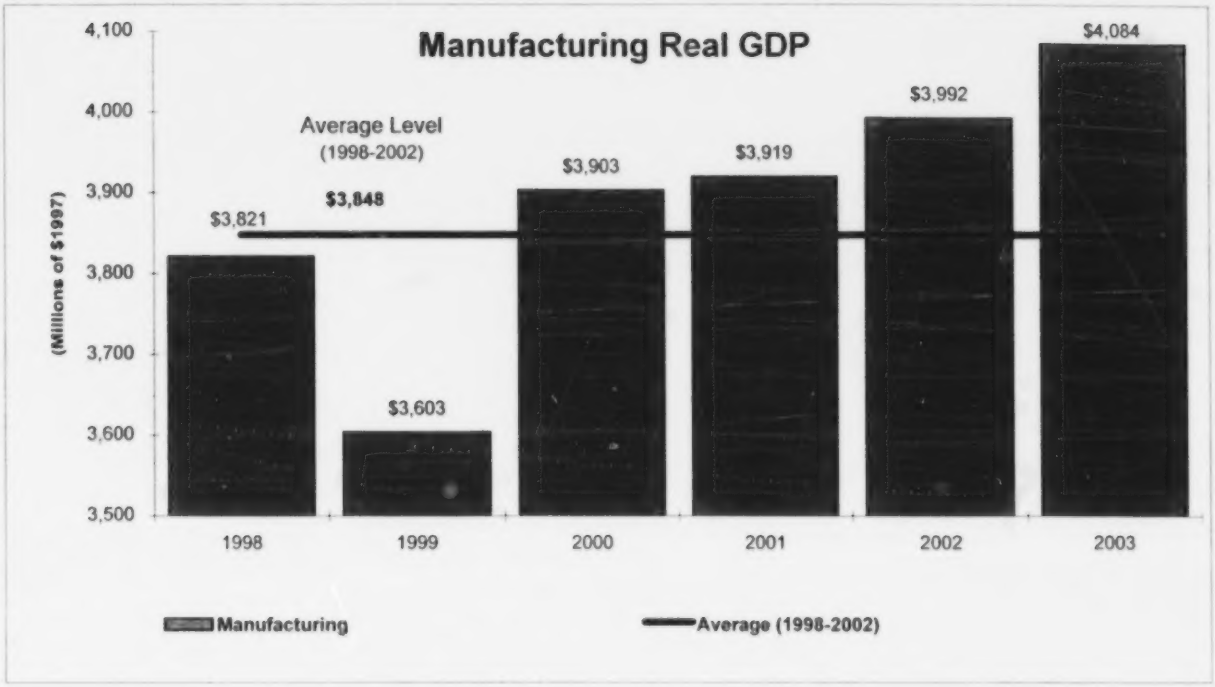

Agriculture Real GDP
(Millions of $1997)
1,700
1,650
1,600
1,550
1,500
1,450
1,400
1,350
1,300
1,250
1,200
$1,453
$1,450
$1,604
$1,375
$1,425
$1,491
Average Level
(1998-2002)
$1,461
1998
1999
2000
2001
2002
2003
Agriculture
Average (1998-2002)

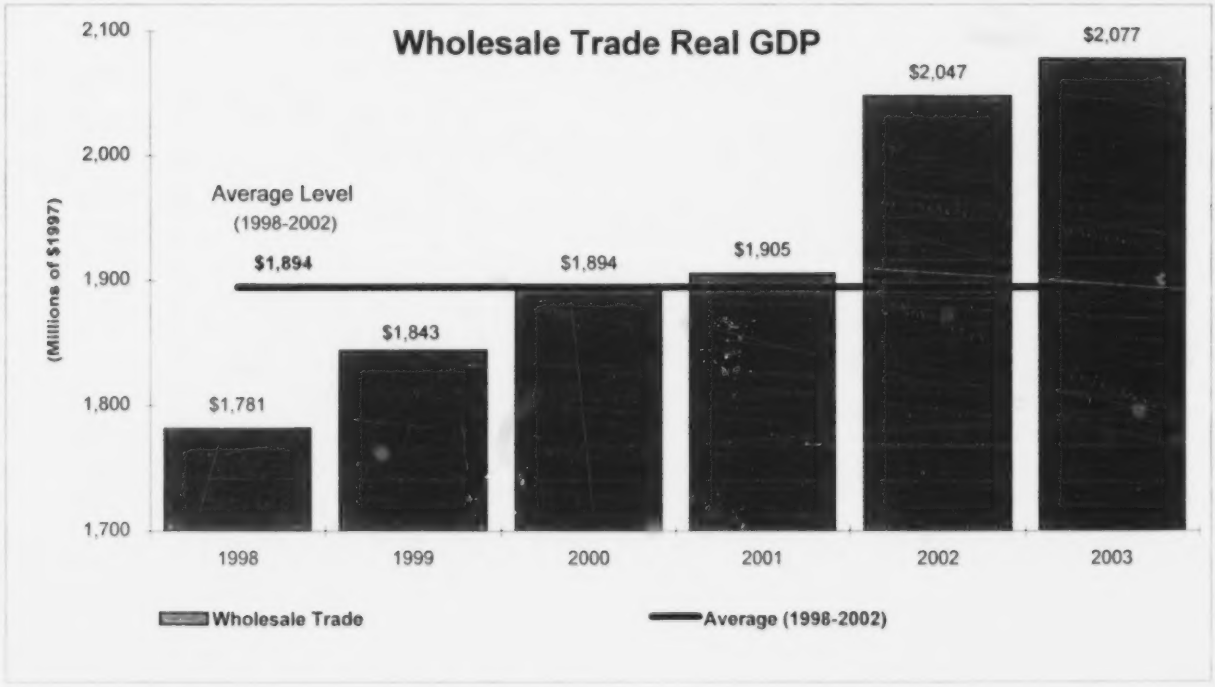

Forestry, Fishing and Hunting Real GDP
(Millions of $1997)
120
110
100
90
80
70
60
50
40
Average Level
(1998-2002)
$92
$92
$99
$100
$102
$104
$67
1998
1999
2000
2001
2002
2003
Forestry, Fishing and Hunting
Average (1998-2002)


Mining, Oil and Gas Extraction Real GDP
(Millions of $1997)
700
680
660
640
620
600
580
560
540
520
500
Average Level
(1998-2002)
$615
$618
$544
$662
$665
$606
$580
1998
1999
2000
2001
2002
2003
Mining and oil and gas extraction
Average (1998-2002)

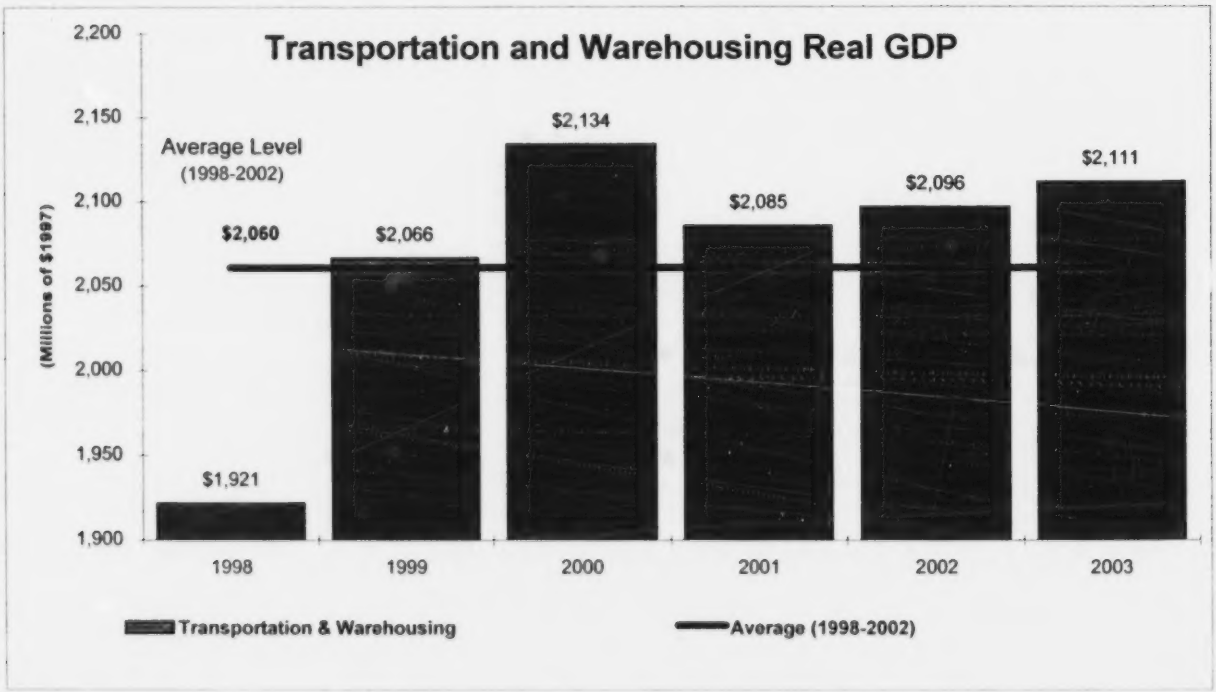

Utilities Real GDP
(Millions of $1997)
1,100
1,050
1,000
950
900
850
$1,030
$974
$1,015
$1,023
$977
$861
Average Level
(1998-2002)
$1,004
1998
1999
2000
2001
2002
2003
Utilities
Average (1998-2002)

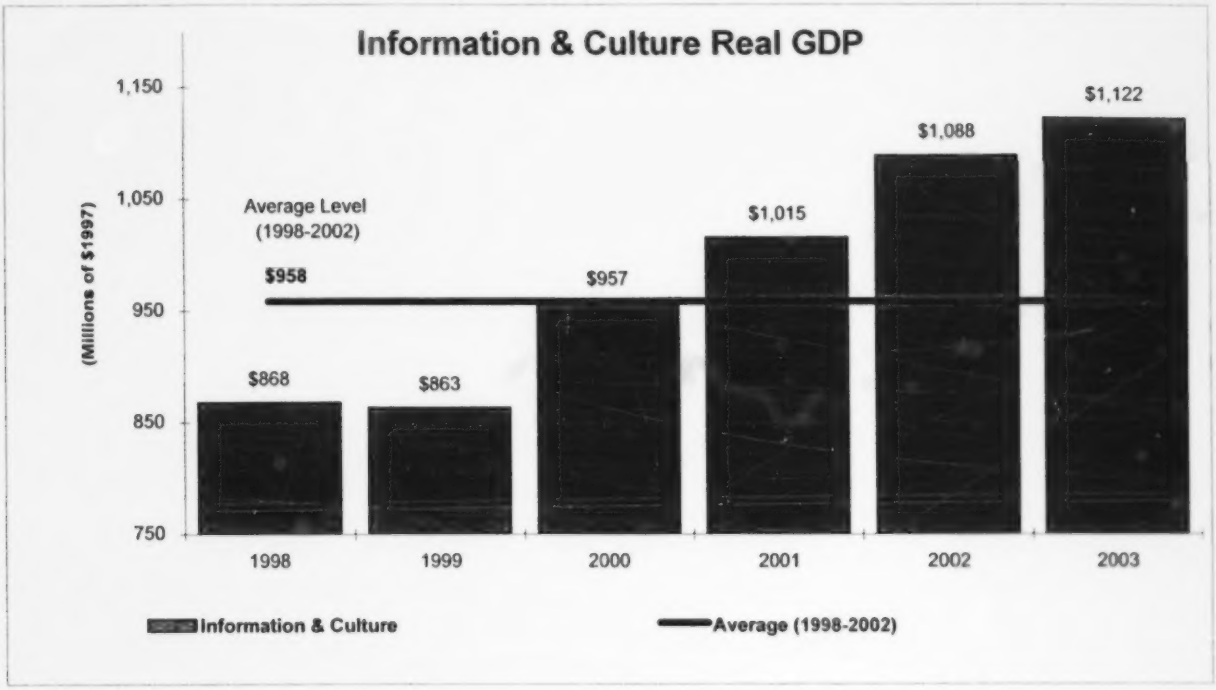
Construction Real GDP
(Millions of $1997)
1,500
1,400
1,300
1,200
1,100
$1,345
$1,290
$1,171
$1,405
$1,347
$1,444
Average Level
(1998-2002)
$1,312
1998
1999
2000
2001
2002
2003
Construction
Average (1998-2002)

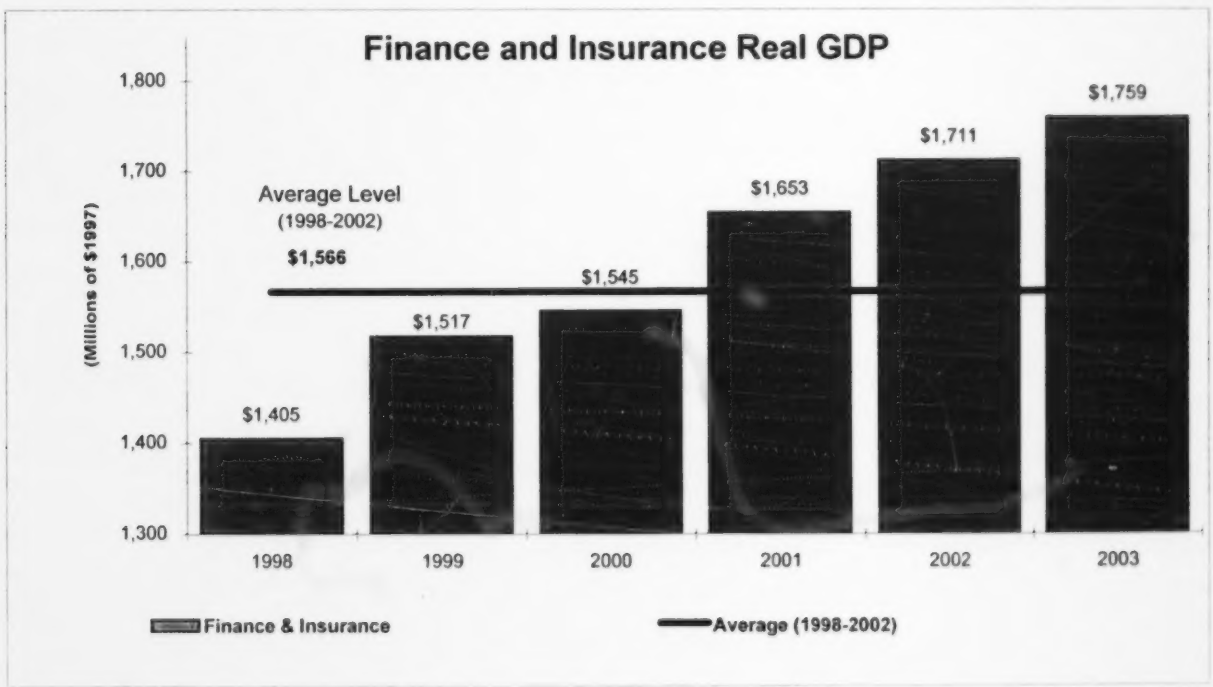

Manufacturing Real GDP
(Millions of $1997)
4,100
4,000
3,900
3,800
3,700
3,600
3,500
Average Level
(1998-2002)
$3,848
$3,821
$3,603
$3,903
$3,919
$3,992
$4,084
1998
1999
2000
2001
2002
2003
Manufacturing
Average (1998-2002)


Wholesale Trade Real GDP
(Millions of $1997)
2,100
2,000
1,900
1,800
1,700
Average Level
(1998-2002)
$1,894
$1,781
$1,843
$1,894
$1,905
$2,047
$2,077
1998
1999
2000
2001
2002
2003
Wholesale Trade
Average (1998-2002)

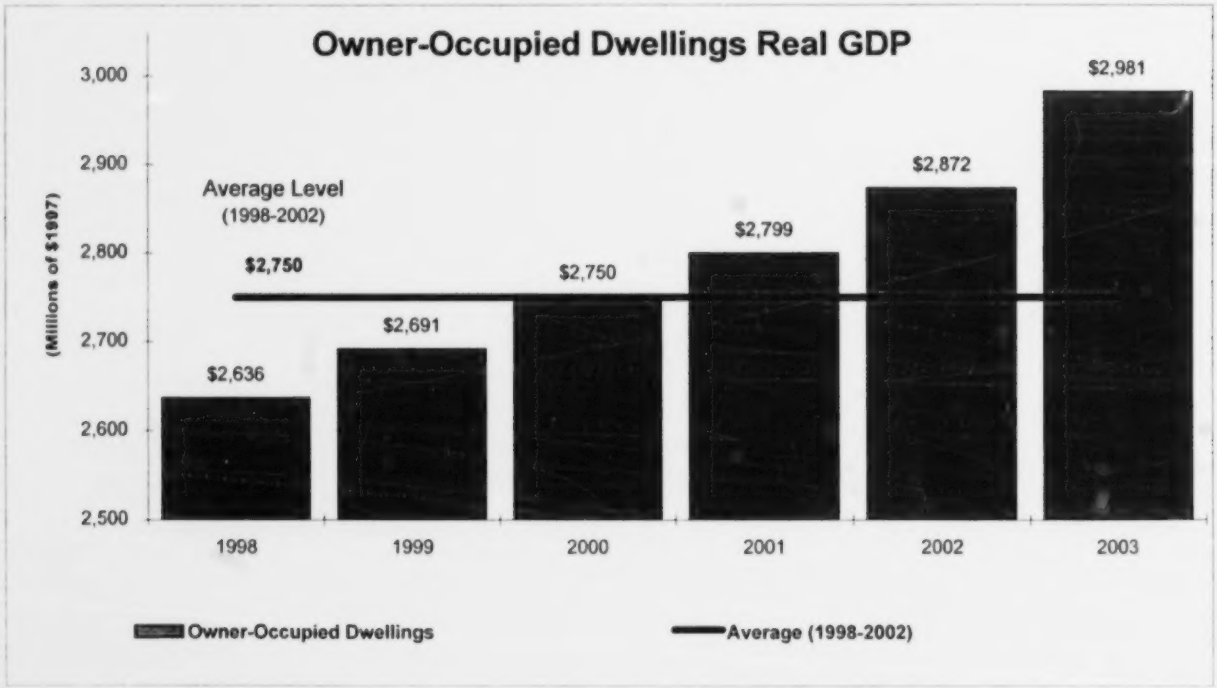
Retail Real GDP
2,000
1,900
1,800
1,700
1,600
1,500
(Millions of $1997)
Average Level
(1998-2002)
$1,764
$1,559
$1,688
$1,779
$1,848
$1,945
$1,979
1998
1999
2000
2001
2002
2003
Retail Trade
Average (1998-2002)

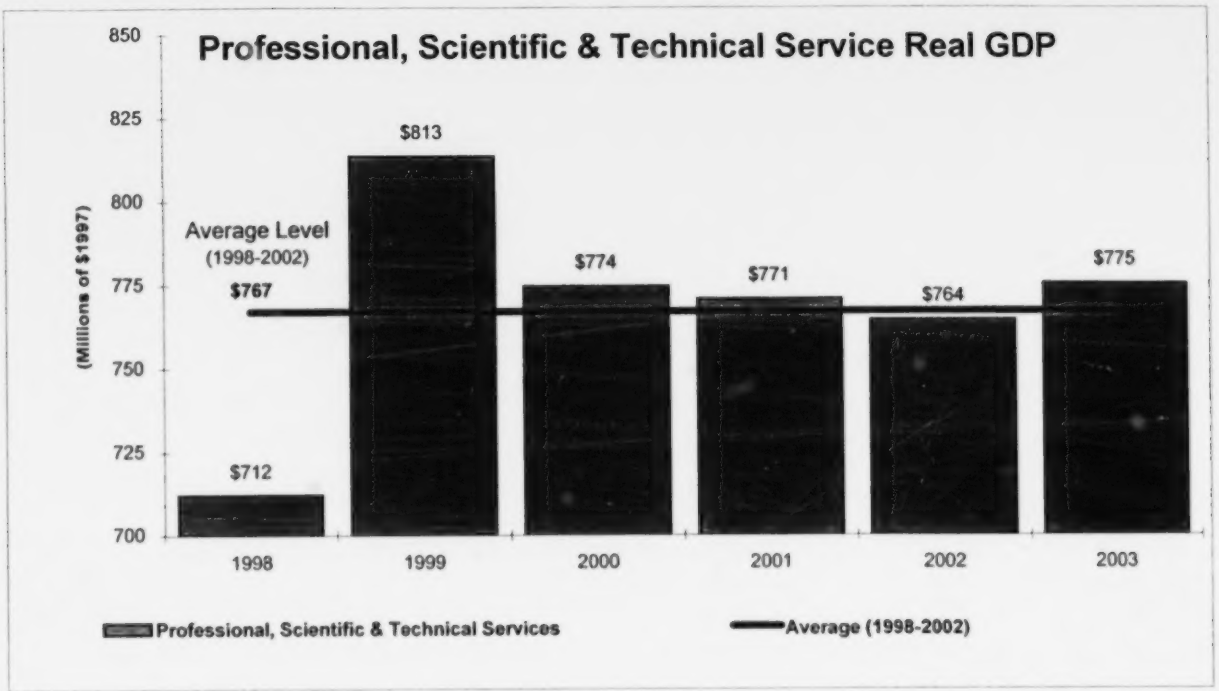

Transportation and Warehousing Real GDP
2,200
2,150
2,100
2,050
2,000
1,950
1,900
(Millions of $1997)
Average Level
(1998-2002)
$2,060
$1,921
$2,066
$2,134
$2,085
$2,096
$2,111
1998
1999
2000
2001
2002
2003
Transportation & Warehousing
Average (1998-2002)

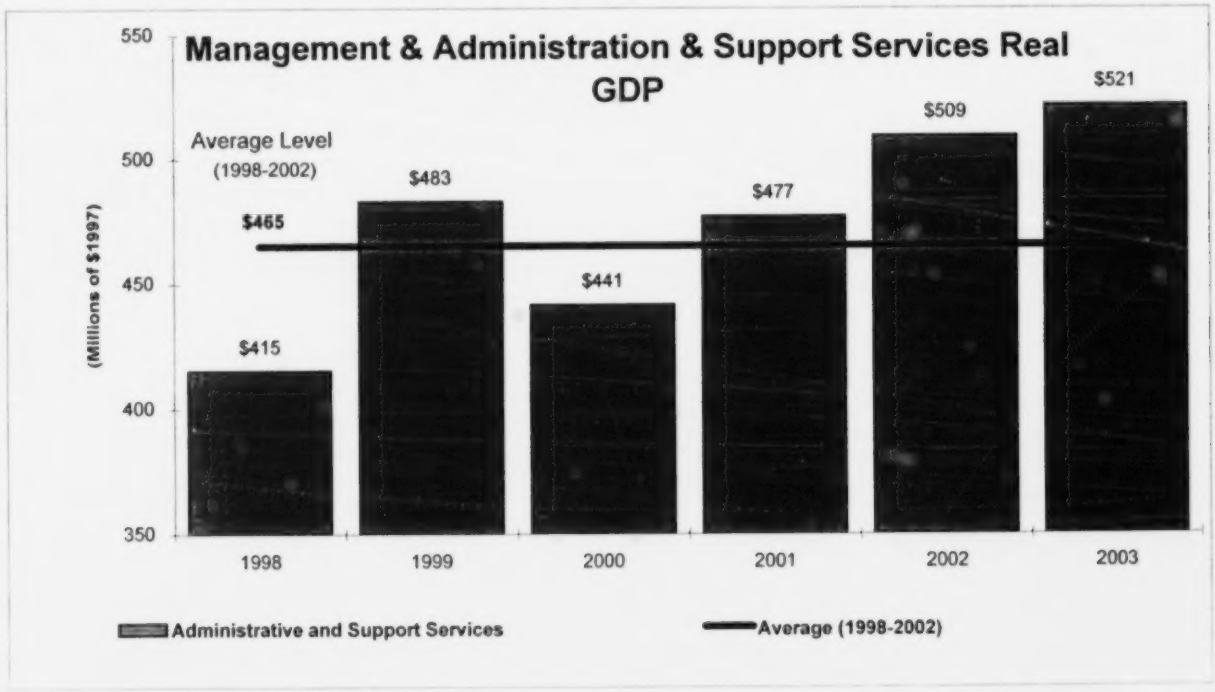

Information & Culture Real GDP
1,150
1,050
950
850
750
(Millions of $1997)
Average Level
(1998-2002)
$958
$868
$863
$957
$1,015
$1,088
$1,122
1998
1999
2000
2001
2002
2003
Information & Culture
Average (1998-2002)

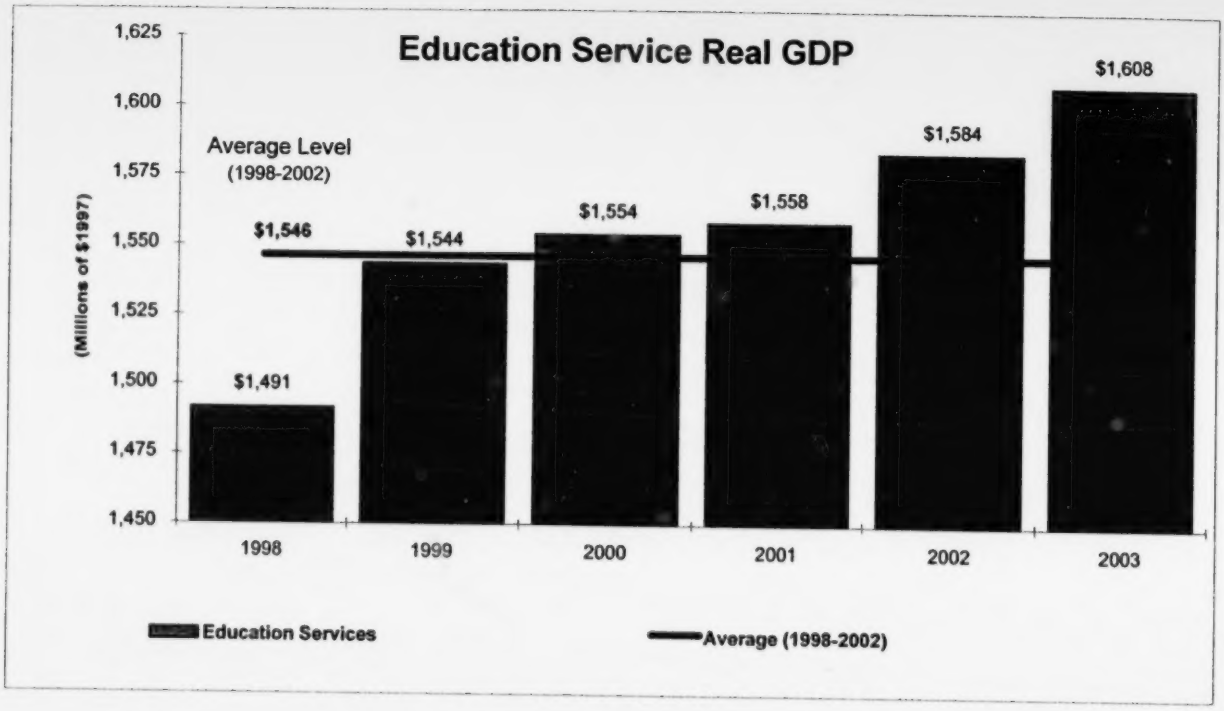

Finance and Insurance Real GDP
1,800
1,700
1,600
1,500
1,400
1,300
(Millions of $1997)
Average Level
(1998-2002)
$1,566
$1,405
$1,517
$1,545
$1,653
$1,711
$1,759
1998
1999
2000
2001
2002
2003
Finance & Insurance
Average (1998-2002)

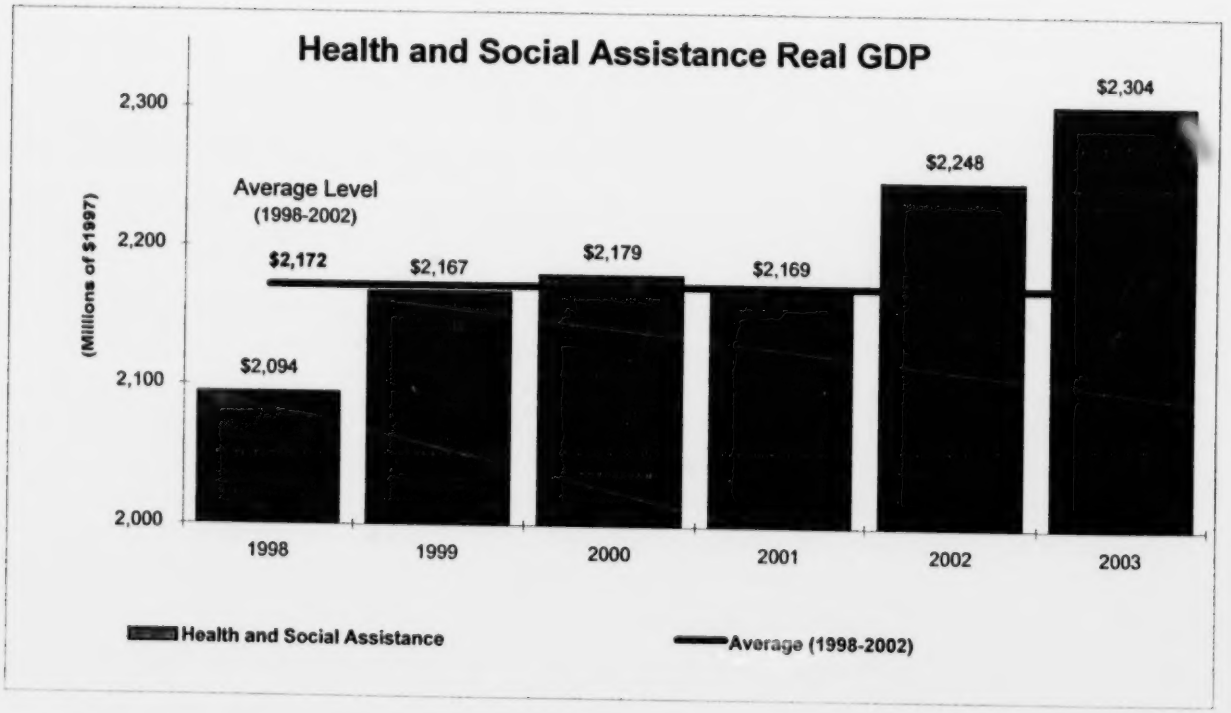
Real Estate & Management of Companies Real GDP
(Millions of $1997)
1,900
1,850
1,800
1,750
1,700
1,650
1,600
1,550
1,500
1,450
1,400
Average Level
(1998-2002)
$1,623
$1,516
$1,499
$1,655
$1,683
$1,761
$1,811
1998
1999
2000
2001
2002
2003
Real Estate, Leasing & Management of Companies
Average (1998-2002)

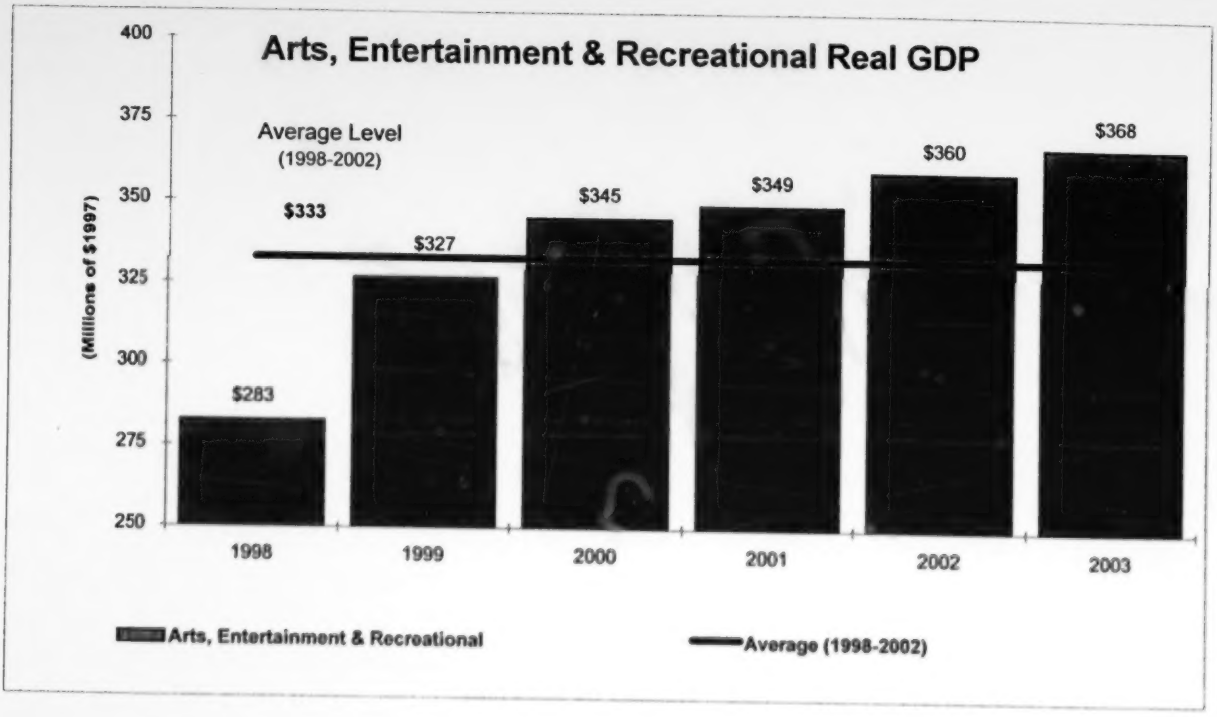

Owner-Occupied Dwellings Real GDP
(Millions of $1997)
3,000
2,900
2,800
2,700
2,600
2,500
Average Level
(1998-2002)
$2,750
$2,636
$2,691
$2,750
$2,799
$2,872
$2,981
1998
1999
2000
2001
2002
2003
Owner-Occupied Dwellings
Average (1998-2002)

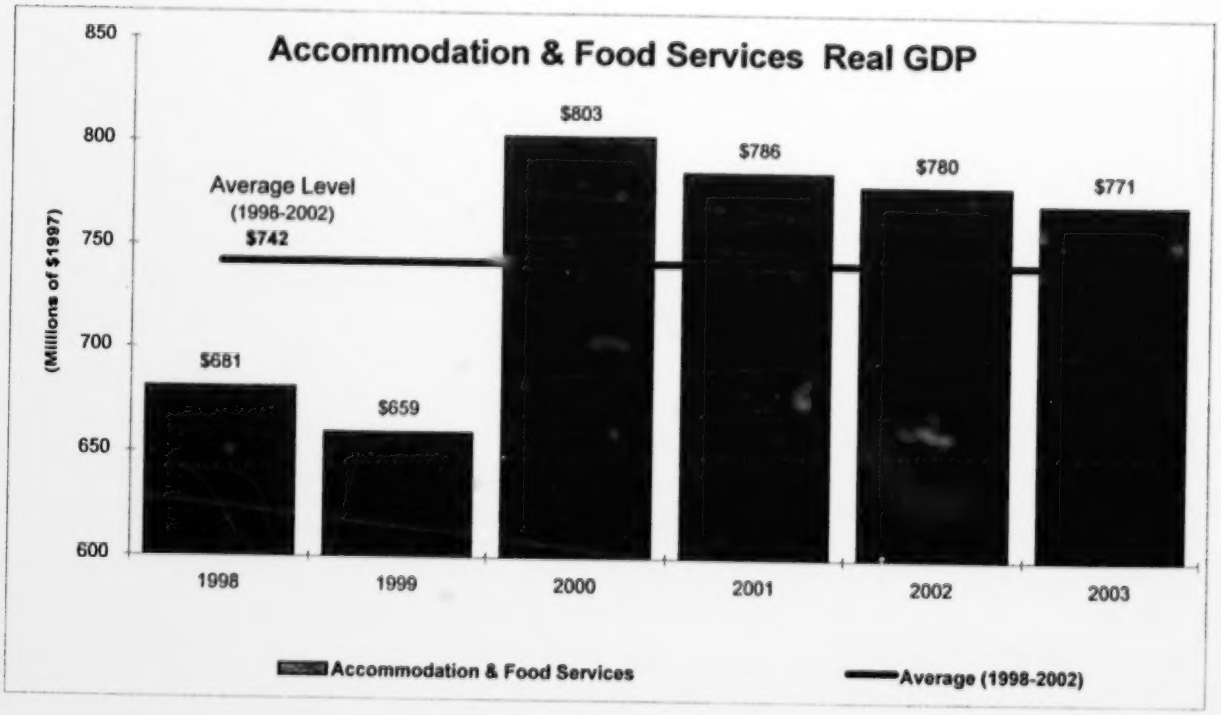

Professional, Scientific & Technical Service Real GDP
(Millions of $1997)
850
825
800
775
750
725
700
Average Level
(1998-2002)
$767
$712
$813
$774
$771
$764
$775
1998
1999
2000
2001
2002
2003
Professional, Scientific & Technical Services
Average (1998-2002)

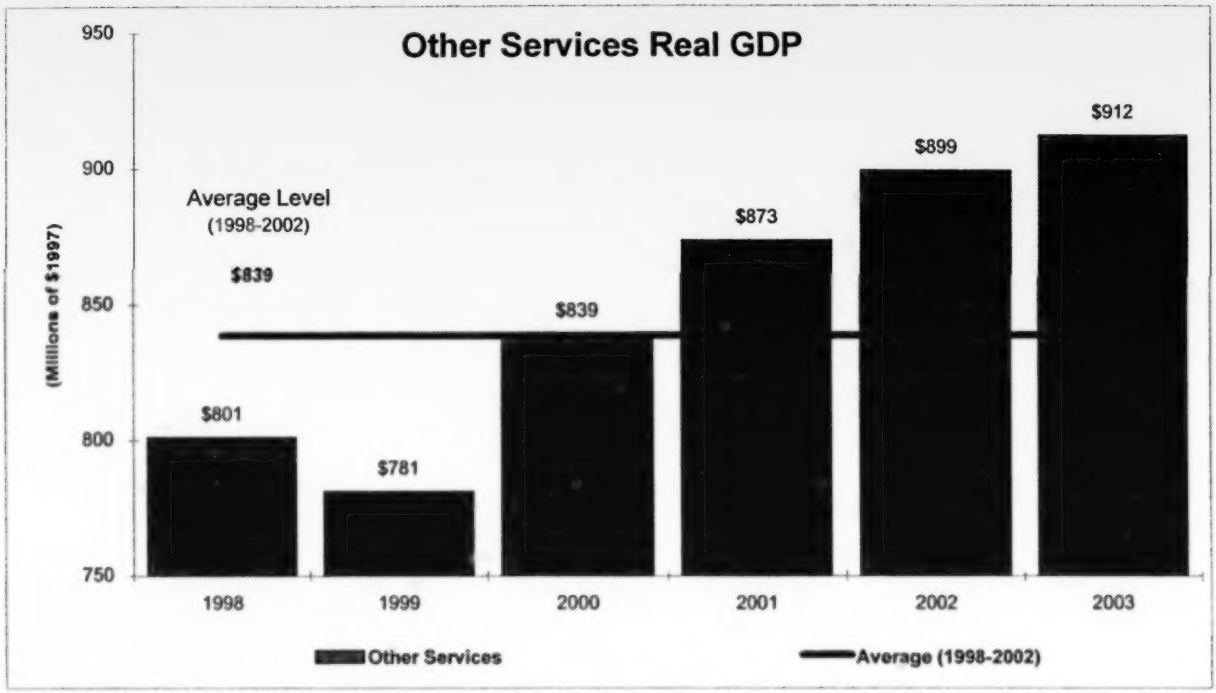

Management & Administration & Support Services Real GDP
(Millions of $1997)
550
500
450
400
350
Average Level
(1998-2002)
$465
$415
$483
$441
$477
$509
$521
1998
1999
2000
2001
2002
2003
Administrative and Support Services
Average (1998-2002)

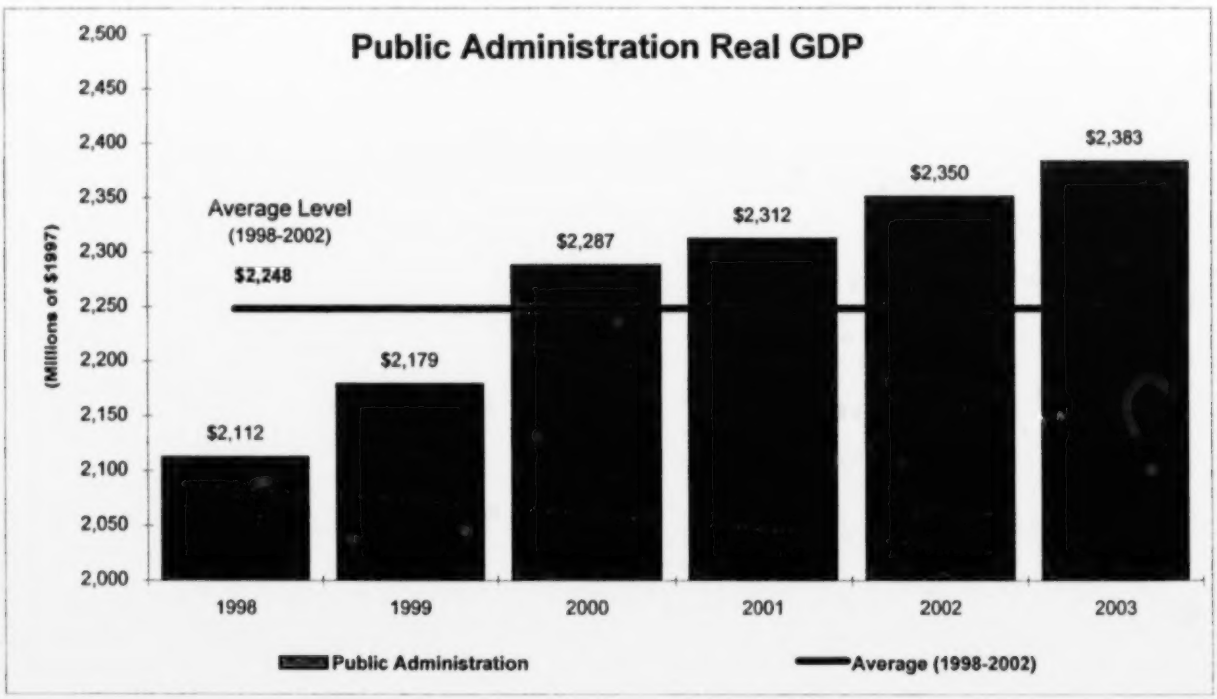

Education Service Real GDP
1,625
1,600
1,575
1,550
1,525
1,500
1,475
1,450
(Millions of $1997)
Average Level
(1998-2002)
$1,546
$1,491
$1,544
$1,554
$1,558
$1,584
$1,608
1998
1999
2000
2001
2002
2003
Education Services
Average (1998-2002)

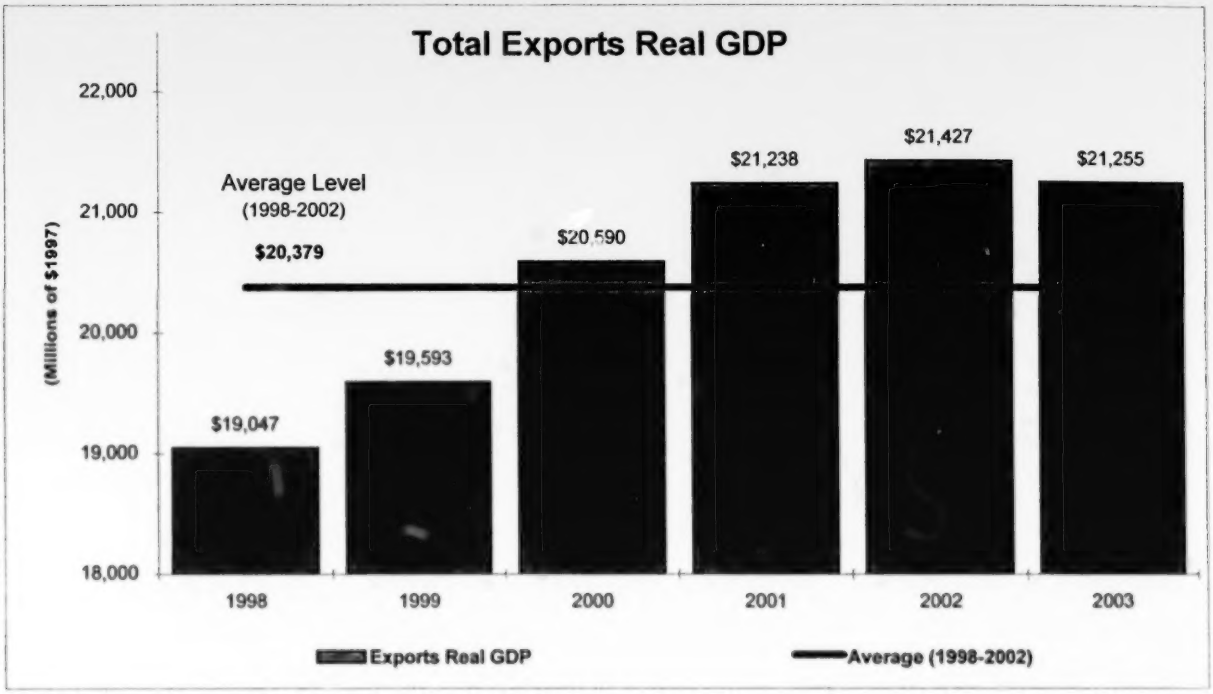

Health and Social Assistance Real GDP
2,300
2,200
2,100
2,000
(Millions of $1997)
Average Level
(1998-2002)
$2,172
$2,094
$2,167
$2,179
$2,169
$2,248
$2,304
1998
1999
2000
2001
2002
2003
Health and Social Assistance
Average (1998-2002)


Arts, Entertainment & Recreational Real GDP
(Millions of $1997)
400
375
350
325
300
275
250
Average Level
(1998-2002)
$333
$283
$327
$345
$349
$360
$368
1998
1999
2000
2001
2002
2003
Arts, Entertainment & Recreational
Average (1998-2002)


Accommodation & Food Services Real GDP
(Millions of $1997)
850
800
750
700
650
600
Average Level
(1998-2002)
$742
$681
$659
$803
$786
$780
$771
1998
1999
2000
2001
2002
2003
Accommodation & Food Services
Average (1998-2002)


Other Services Real GDP
950
900
850
800
750
(Millions of $1997)
Average Level
(1998-2002)
$839
$801
$781
$839
$873
$899
$912
1998
1999
2000
2001
2002
2003
Other Services
Average (1998-2002)


Public Administration Real GDP
2,500
2,450
2,400
2,350
2,300
2,250
2,200
2,150
2,100
2,050
2,000
(Millions of $1997)
Average Level
(1998-2002)
$2,248
$2,112
$2,179
$2,287
$2,312
$2,350
$2,383
1998
1999
2000
2001
2002
2003
Public Administration
Average (1998-2002)


Total Exports Real GDP
22,000
21,000
20,000
19,000
18,000
(Millions of $1997)
Average Level
(1998-2002)
$20,379
$19,047
$19,593
$20,590
$21,238
$21,427
$21,255
1998
1999
2000
2001
2002
2003
Exports Real GDP
Average (1998-2002)

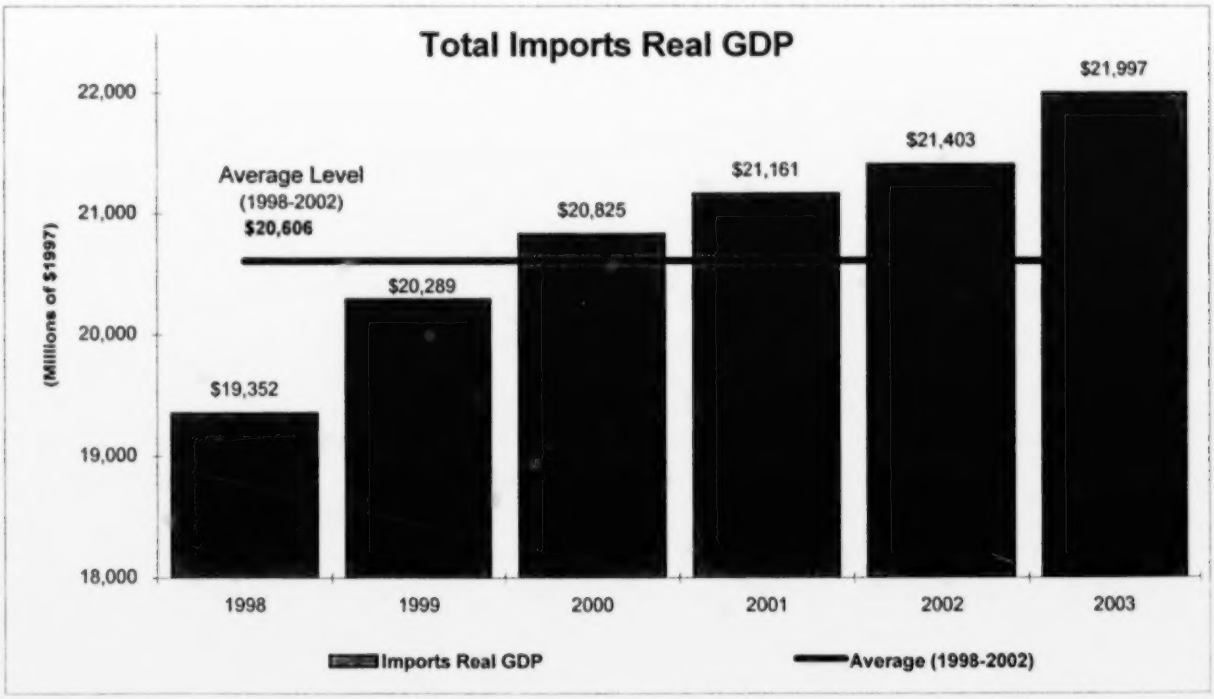

Total Imports Real GDP
22,000
21,000
20,000
19,000
18,000
(Millions of $1997)
Average Level
(1998-2002)
$20,606
$19,352
$20,289
$20,825
$21,161
$21,403
$21,997
1998
1999
2000
2001
2002
2003
Imports Real GDP
Average (1998-2002)

TABLE 1

REAL GROSS DOMESTIC PRODUCT BY INDUSTRY*
BASIC PRICES
1997 - 2003

	1997	1998	1999	2000	2001	2002	2003 Preliminary
			(Millions of Dollars, 1997 Prices)				
AGRICULTURE	1,239	1,453	1,450	1,604	1,375	1,425	1,491
		17.3	-0.2	10.6	-14.3	3.6	4.7
FORESTRY, FISHING & HUNTING	85	67	92	99	100	102	104
		-21.0	37.5	7.7	0.9	1.9	2.6
MINING, OIL & GAS EXTRACTION	616	615	544	662	665	606	580
		-0.3	-11.4	21.6	0.5	-8.9	-4.2
UTILITIES	1,103	1,030	974	1,015	1,023	977	861
		-6.7	-5.4	4.3	0.8	-4.5	-11.9
CONSTRUCTION	1,300	1,345	1,290	1,171	1,405	1,347	1,444
		3.5	-4.1	-9.3	20.0	-4.1	7.2
MANUFACTURING	3,691	3,821	3,603	3,903	3,919	3,992	4,084
		3.5	-5.7	8.3	0.4	1.9	2.3
WHOLESALE TRADE	1,596	1,781	1,843	1,894	1,905	2,047	2,077
		11.6	3.5	2.8	0.6	7.5	1.5
RETAIL TRADE	1,469	1,559	1,688	1,779	1,848	1,945	1,979
		6.2	8.3	5.4	3.9	5.2	1.8
TRANSPORTATION & WAREHOUSING	1,909	1,921	2,066	2,134	2,085	2,096	2,111
		0.7	7.5	3.3	-2.3	0.5	0.7
INFORMATION & CULTURAL INDUSTRIES	808	868	863	957	1,015	1,088	1,122
		7.3	-0.6	10.9	6.1	7.2	3.1
FINANCE & INSURANCE & REAL ESTATE & RENTAL & LEASING	5,416	5,556	5,707	5,950	6,135	6,344	6,551
		2.6	2.7	4.2	3.1	3.4	3.3
PROFESSIONAL, SCIENTIFIC & TECHNICAL SERVICES	657	712	813	774	771	764	775
		8.3	14.2	-4.8	-0.5	-0.8	1.4
MANAGEMENT OF COMPANIES & ENTERPRISES & ADMINISTRATIVE & OTHER SUPPORT	336	415	483	441	477	509	521
		23.4	16.3	-8.6	8.1	6.8	2.4
EDUCATION SERVICES	1,484	1,491	1,544	1,554	1,558	1,584	1,608
		0.5	3.5	0.7	0.3	1.6	1.5
HEALTH CARE & SOCIAL SERVICES	2,034	2,094	2,167	2,179	2,169	2,248	2,304
		3.0	3.5	0.6	-0.5	3.6	2.5
ARTS AND ENTERTAINMENT	238	283	327	345	349	360	368
		18.8	15.6	5.7	1.2	3.1	2.3
ACCOMMODATION AND FOOD SERVICES	657	681	659	803	786	780	771
		3.7	-3.2	21.8	-2.1	-0.8	-1.1
OTHER SERVICES	777	801	781	839	873	899	912
		3.1	-2.5	7.4	4.1	2.9	1.4
PUBLIC ADMINISTRATION	2,066	2,112	2,179	2,287	2,312	2,350	2,383
		2.2	3.2	5.0	1.1	1.7	1.4
GROSS DOMESTIC PRODUCT AT BASIC PRICES	**27,479**	**28,605**	**29,073**	**30,390**	**30,769**	**31,463**	**32,049**
		4.1	1.6	4.5	1.2	2.3	1.9

* BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)

MANITOBA BUREAU OF STATISTICS

July, 2004

TABLE 2

REAL GROSS DOMESTIC PRODUCT BY INDUSTRY*
INDUSTRIAL SHARE
1997 - 2003

	1997	1998	1999	2000	2001	2002	2003 Preliminary
				(Percent)			
AGRICULTURE	4.5	5.1	5.0	5.3	4.5	4.5	4.7
FORESTRY, FISHING & HUNTING	0.3	0.2	0.3	0.3	0.3	0.3	0.3
MINING, OIL & GAS EXTRACTION	2.2	2.1	1.9	2.2	2.2	1.9	1.8
UTILITIES	4.0	3.6	3.3	3.3	3.3	3.1	2.7
CONSTRUCTION	4.7	4.7	4.4	3.9	4.6	4.3	4.5
MANUFACTURING	13.4	13.4	12.4	12.8	12.7	12.7	12.7
WHOLESALE TRADE	5.8	6.2	6.3	6.2	6.2	6.5	6.5
RETAIL TRADE	5.3	5.4	5.8	5.9	6.0	6.2	6.2
TRANSPORTATION & WAREHOUSING	6.9	6.7	7.1	7.0	6.8	6.7	6.6
INFORMATION & CULTURAL INDUSTRIES	2.9	3.0	3.0	3.1	3.3	3.5	3.5
FINANCE & INSURANCE & REAL ESTATE & RENTAL & LEASING	19.7	19.4	19.6	19.6	19.9	20.2	20.4
PROFESSIONAL, SCIENTIFIC & TECHNICAL SERVICES	2.4	2.5	2.8	2.5	2.5	2.4	2.4
MANAGEMENT OF COMPANIES & ENTERPRISES & ADMINISTRATIVE & OTHER SUPPORT	1.2	1.5	1.7	1.5	1.5	1.6	1.6
EDUCATION SERVICES	5.4	5.2	5.3	5.1	5.1	5.0	5.0
HEALTH CARE & SOCIAL SERVICES	7.4	7.3	7.5	7.2	7.0	7.1	7.2
ARTS AND ENTERTAINMENT	0.9	1.0	1.1	1.1	1.1	1.1	1.1
ACCOMMODATION AND FOOD SERVICES	2.4	2.4	2.3	2.6	2.6	2.5	2.4
OTHER SERVICES	2.8	2.8	2.7	2.8	2.8	2.9	2.8
PUBLIC ADMINISTRATION	7.5	7.4	7.5	7.5	7.5	7.5	7.4
GROSS DOMESTIC PRODUCT AT BASIC PRICES	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**

* BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)

TABLE 3

REAL EXPORTS, BY INDUSTRY*
1997 - 2003

	1997	1998	1999	2000	2001	2002	2003 Preliminary
			(Millions of Dollars, 1997 Prices)				
AGRICULTURE	2,364	2,451	2,387	2,675	2,977	2,858	2,239
		3.7	-2.6	12.0	11.3	-4.0	-21.6
FORESTRY, FISHING & TRAPPING	15	21	30	54	42	47	55
		42.4	39.0	81.0	-23.1	14.1	16.7
MINING	491	485	479	454	504	424	347
		-1.3	-1.1	-5.3	10.9	-15.8	-18.1
MANUFACTURING	**9,732**	**10,455**	**10,666**	**11,118**	**11,330**	**11,489**	**11,796**
		7.4	2.0	4.2	1.9	1.4	2.7
FOOD, BEVERAGE & TOBACCO PRODUCTS	1,653	1,847	1,955	2,078	2,225	2,221	2,308
		11.7	5.9	6.3	7.0	-0.2	3.9
RUBBER, PLASTIC & LEATHER PRODUCTS	346	359	397	439	433	471	508
		3.6	10.8	10.6	-1.3	8.7	7.8
TEXTILE, HOSIERY & CLOTHING	388	430	454	436	433	452	438
		10.8	5.5	-3.9	-0.7	4.3	-3.2
LUMBER & OTHER WOOD PRODUCTS	356	442	571	586	638	728	767
		24.2	29.3	2.6	8.7	14.1	5.3
FURNITURE & FIXTURES	349	351	363	355	402	415	340
		0.5	3.4	-2.1	13.2	3.2	-18.0
WOOD PULP, PAPER & PAPER PRODUCTS	364	402	449	549	539	528	628
		10.4	11.8	22.2	-1.8	-2.1	18.9
PRINTING & PUBLISHING	383	380	366	418	460	449	434
		-0.7	-3.6	14.2	10.0	-2.3	-3.4
PRIMARY METAL PRODUCTS	1,122	1,116	1,179	1,131	1,248	1,226	1,288
		-0.5	5.6	-4.0	10.3	-1.7	5.1
METAL FABRICATED PRODUCTS	387	425	403	415	411	423	477
		9.8	-5.1	2.9	-0.9	2.9	12.8
MACHINERY & EQUIPMENT	1,687	1,606	1,232	1,044	1,001	1,077	1,033
		-4.8	-23.3	-15.2	-4.1	7.6	-4.2
TRANSPORTATION EQUIPMENT	1,553	1,752	1,864	1,865	1,879	1,927	1,867
		12.8	6.4	0.1	0.8	2.5	-3.1
ELECTRICAL & ELECTRONIC & COMMUNICATION PRODUCTS	256	293	307	421	359	333	314
		14.4	4.9	37.0	-14.6	-7.3	-5.5
NON-METALLIC MINERAL PRODUCTS	58	69	88	52	48	54	73
		19.1	28.5	-40.9	-7.4	12.5	33.5
PETROLEUM & COAL, CHEMICALS, PHARMACEUTICALS & CHEMICAL PRODUCTS	588	627	677	753	778	729	876
		6.6	8.1	11.2	3.3	-6.2	20.1
OTHER MANUFACTURED PRODUCTS	244	357	360	574	475	455	446
		46.7	0.8	59.7	-17.3	-4.1	-2.1
TRANSPORTATION & STORAGE	876	944	1,116	1,094	1,068	1,134	1,186
		7.8	18.2	-2.0	-2.4	6.2	4.5
COMMUNICATION SERVICES	253	276	273	277	283	286	286
		9.0	-1.0	1.6	2.3	0.9	-0.1
UTILITIES	299	317	292	355	335	327	218
		6.1	-7.9	21.5	-5.6	-2.2	-33.4
FINANCE, INSURANCE & REAL ESTATE	564	790	836	911	1,008	1,034	1,127
		40.1	5.8	8.9	10.7	2.6	9.0
BUSINESS & COMPUTER SERVICES	381	468	582	728	702	717	803
		22.9	24.4	25.1	-3.6	2.1	12.1
TRADE	1,188	1,303	1,437	1,387	1,472	1,529	1,626
		9.6	10.3	-3.5	6.1	3.9	6.4
ACCOMMODATION SERVICES & MEALS	224	217	211	263	244	249	232
		-3.1	-2.8	24.8	-7.1	2.3	-7.0
OTHER SERVICES & UNALLOCATED	1,310	1,321	1,285	1,275	1,274	1,331	1,340
		0.8	-2.8	-0.7	-0.1	4.5	0.6
TOTAL EXPORTS	**17,697**	**19,047**	**19,593**	**20,590**	**21,238**	**21,427**	**21,255**
		7.6	2.9	5.0	3.1	0.9	-0.8

* BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)

TABLE 4

REAL EXPORTS, BY INDUSTRY*
INDUSTRIAL SHARE
1997 - 2003

	1997	1998	1999	2000	2001	2002	2003 Preliminary
				(Percent)			
AGRICULTURE	13.4	12.9	12.2	13.0	14.0	13.3	10.5
FORESTRY, FISHING & TRAPPING	0.1	0.1	0.2	0.3	0.2	0.2	0.3
MINING	2.8	2.5	2.4	2.2	2.4	2.0	1.6
MANUFACTURING	**53.0**	**54.9**	**54.4**	**54.0**	**53.3**	**53.6**	**55.5**
FOOD, BEVERAGE & TOBACCO PRODUCTS	9.3	9.7	10.0	10.1	10.5	10.4	10.9
RUBBER, PLASTIC & LEATHER PRODUCTS	2.0	1.9	2.0	2.1	2.0	2.2	2.4
TEXTILE, HOSIERY & CLOTHING	2.2	2.3	2.3	2.1	2.0	2.1	2.1
LUMBER & OTHER WOOD PRODUCTS	2.0	2.3	2.9	2.8	3.0	3.4	3.6
FURNITURE & FIXTURES	2.0	1.8	1.9	1.7	1.9	1.9	1.6
WOOD PULP, PAPER & PAPER PRODUCTS	2.1	2.1	2.3	2.7	2.5	2.5	3.0
PRINTING & PUBLISHING	2.2	2.0	1.9	2.0	2.2	2.1	2.0
PRIMARY METAL PRODUCTS	6.3	5.9	6.0	5.5	5.9	5.7	6.1
METAL FABRICATED PRODUCTS	2.2	2.2	2.1	2.0	1.9	2.0	2.2
MACHINERY & EQUIPMENT	9.5	8.4	6.3	5.1	4.7	5.0	4.9
TRANSPORTATION EQUIPMENT	8.8	9.2	9.5	9.1	8.8	9.0	8.8
ELECTRICAL & ELECTRONIC & COMMUNICATION PRODUC	1.4	1.5	1.6	2.0	1.7	1.6	1.5
NON-METALLIC MINERAL PRODUCTS	0.3	0.4	0.5	0.3	0.2	0.3	0.3
PETROLEUM & COAL, CHEMICALS, PHARMACEUTICALS & CHEMICAL PRODUCTS	3.3	3.3	3.5	3.7	3.7	3.4	4.1
OTHER MANUFACTURED PRODUCTS	1.4	1.9	1.8	2.8	2.2	2.1	2.1
TRANSPORTATION & STORAGE	4.9	5.0	5.7	5.3	5.0	5.3	5.6
COMMUNICATION SERVICES	1.4	1.4	1.4	1.3	1.3	1.3	1.3
UTILITIES	1.7	1.7	1.5	1.7	1.6	1.5	1.0
FINANCE, INSURANCE & REAL ESTATE	3.2	4.1	4.3	4.4	4.7	4.8	5.3
BUSINESS & COMPUTER SERVICES	2.2	2.5	3.0	3.5	3.3	3.3	3.8
TRADE	6.7	6.8	7.3	6.7	6.9	7.1	7.6
ACCOMMODATION SERVICES & MEALS	1.3	1.1	1.1	1.3	1.1	1.2	1.1
OTHER SERVICES & UNALLOCATED	7.4	6.9	6.6	6.2	6.0	6.2	6.3
TOTAL EXPORTS	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**

* BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)

TABLE 5

REAL IMPORTS, BY INDUSTRY*
1997 - 2003

	1997	1998	1999	2000	2001	2002	2003 Preliminary
			(Millions of Dollars, 1997 Prices)				
AGRICULTURE	415	474	780	724	808	657	501
		14.3	64.5	-7.1	11.5	-18.7	-23.7
FORESTRY, FISHING & TRAPPING	65	119	51	63	59	50	88
		85.0	-57.4	23.3	-6.5	-14.1	74.6
MINING	288	381	379	322	427	349	306
		32.6	-0.7	-15.0	32.5	-18.2	-12.3
MANUFACTURING	**12,926**	**12,985**	**13,511**	**13,935**	**13,551**	**13,917**	**14,398**
		0.5	4.1	3.1	-2.8	2.7	3.5
FOOD, BEVERAGE & TOBACCO PRODUCTS	1,790	1,916	1,990	1,975	1,999	1,979	2,010
		7.1	3.9	-0.8	1.2	-1.0	1.6
RUBBER, PLASTIC & LEATHER PRODUCTS	521	560	548	577	571	617	644
		7.5	-2.0	5.2	-0.9	7.9	4.3
TEXTILE, HOSIERY & CLOTHING	602	655	627	634	607	635	647
		8.8	-4.3	1.2	-4.3	4.6	2.0
LUMBER & OTHER WOOD PRODUCTS	258	235	248	310	312	343	371
		-9.2	5.5	25.4	0.6	9.7	8.3
FURNITURE & FIXTURES	172	141	153	176	173	174	192
		-18.0	8.7	14.9	-1.9	0.6	10.5
WOOD PULP, PAPER & PAPER PRODUCTS	471	427	461	478	473	490	495
		-9.4	7.9	3.8	-1.0	3.5	1.0
PRINTING & PUBLISHING	309	317	348	335	326	321	327
		2.7	9.8	-3.7	-2.9	-1.4	1.9
PRIMARY METAL PRODUCTS	589	714	585	579	513	518	541
		21.1	-18.1	-1.0	-11.3	0.8	4.5
METAL FABRICATED PRODUCTS	552	643	615	667	661	614	582
		16.4	-4.3	8.5	-1.0	-7.1	-5.1
MACHINERY & EQUIPMENT	1,794	1,699	1,497	1,689	1,537	1,556	1,586
		-5.3	-11.9	12.8	-9.0	1.3	1.9
TRANSPORTATION EQUIPMENT	2,147	1,917	2,399	2,337	2,270	2,445	2,691
		-10.7	25.2	-2.6	-2.9	7.7	10.1
ELECTRICAL & ELECTRONIC & COMMUNICATION PRODUCTS	940	894	1,057	1,168	1,136	1,081	1,091
		-4.9	18.2	10.5	-2.7	-4.9	0.9
NON-METALLIC MINERAL PRODUCTS	179	250	206	223	236	224	238
		39.7	-17.9	8.3	6.2	-5.1	6.2
PETROLEUM & COAL, CHEMICALS, PHARMACEUTICALS & CHEMICAL PRODUCTS	1,987	1,930	2,000	2,070	2,065	2,199	2,181
		-2.9	3.6	3.5	-0.2	6.5	-0.8
OTHER MANUFACTURED PRODUCTS	615	687	777	715	671	722	801
		11.6	13.1	-7.9	-6.2	7.6	11.0
TRANSPORTATION & STORAGE	809	805	834	818	844	868	796
		-0.4	3.6	-1.9	3.2	2.9	-8.3
COMMUNICATION SERVICES	333	313	355	329	340	328	327
		-6.0	13.4	-7.1	3.2	-3.5	-0.3
UTILITIES	3	27	31	22	26	51	244
		960.0	15.2	-29.5	18.2	92.8	381.7
FINANCE, INSURANCE & REAL ESTATE	1,136	1,150	1,209	1,312	1,415	1,411	1,459
		1.2	5.1	8.6	7.8	-0.3	3.4
BUSINESS & COMPUTER SERVICES	966	895	962	1,138	1,379	1,332	1,350
		-7.4	7.5	18.3	21.2	-3.4	1.4
TRADE	396	398	424	356	376	364	359
		0.5	6.4	-16.0	5.8	-3.3	-1.4
ACCOMMODATION SERVICES & MEALS	886	981	986	1,049	1,125	1,205	1,230
		10.8	0.5	6.4	7.2	7.1	2.1
OTHER SERVICES & UNALLOCATED	799	823	768	757	812	871	939
		3.0	-6.7	-1.4	7.3	7.3	7.8
TOTAL IMPORTS	**19,020**	**19,352**	**20,289**	**20,825**	**21,161**	**21,403**	**21,997**
		1.7	4.8	2.6	1.6	1.1	2.8

* BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)

TABLE 6

REAL IMPORTS, BY INDUSTRY*
INDUSTRIAL SHARE
1997 - 2003

	1997	1998	1999	2000	2001	2002	2003 Preliminary
				(Percent)			
AGRICULTURE	2.2	2.4	3.8	3.5	3.8	3.1	2.3
FORESTRY, FISHING & TRAPPING	0.3	0.6	0.3	0.3	0.3	0.2	0.4
MINING	1.5	2.0	1.9	1.5	2.0	1.6	1.4
MANUFACTURING	**68.0**	**67.1**	**66.6**	**66.9**	**64.0**	**65.0**	**65.5**
FOOD, BEVERAGE & TOBACCO PRODUCTS	9.4	9.9	9.8	9.5	9.4	9.2	9.1
RUBBER, PLASTIC & LEATHER PRODUCTS	2.7	2.9	2.7	2.8	2.7	2.9	2.9
TEXTILE, HOSIERY & CLOTHING	3.2	3.4	3.1	3.0	2.9	3.0	2.9
LUMBER & OTHER WOOD PRODUCTS	1.4	1.2	1.2	1.5	1.5	1.6	1.7
FURNITURE & FIXTURES	0.9	0.7	0.8	0.8	0.8	0.8	0.9
WOOD PULP, PAPER & PAPER PRODUCTS	2.5	2.2	2.3	2.3	2.2	2.3	2.3
PRINTING & PUBLISHING	1.6	1.6	1.7	1.6	1.5	1.5	1.5
PRIMARY METAL PRODUCTS	3.1	3.7	2.9	2.8	2.4	2.4	2.5
METAL FABRICATED PRODUCTS	2.9	3.3	3.0	3.2	3.1	2.9	2.6
MACHINERY & EQUIPMENT	9.4	8.8	7.4	8.1	7.3	7.3	7.2
TRANSPORTATION EQUIPMENT	11.3	9.9	11.8	11.2	10.7	11.4	12.2
ELECTRICAL & ELECTRONIC & COMMUNICATION PRODUCTS	4.9	4.6	5.2	5.6	5.4	5.0	5.0
NON-METALLIC MINERAL PRODUCTS	0.9	1.3	1.0	1.1	1.1	1.0	1.1
PETROLEUM & COAL, CHEMICALS, PHARMACEUTICALS & CHEMICAL PRODUCTS	10.4	10.0	9.9	9.9	9.8	10.3	9.9
OTHER MANUFACTURED PRODUCTS	3.2	3.5	3.8	3.4	3.2	3.4	3.6
TRANSPORTATION & STORAGE	4.3	4.2	4.1	3.9	4.0	4.1	3.6
COMMUNICATION SERVICES	1.7	1.6	1.7	1.6	1.6	1.5	1.5
UTILITIES	0.0	0.1	0.2	0.1	0.1	0.2	1.1
FINANCE, INSURANCE & REAL ESTATE	6.0	5.9	6.0	6.3	6.7	6.6	6.6
BUSINESS & COMPUTER SERVICES	5.1	4.6	4.7	5.5	6.5	6.2	6.1
TRADE	2.1	2.1	2.1	1.7	1.8	1.7	1.6
ACCOMMODATION SERVICES & MEALS	4.7	5.1	4.9	5.0	5.3	5.6	5.6
OTHER SERVICES & UNALLOCATED	4.2	4.3	3.8	3.6	3.8	4.1	4.3
TOTAL IMPORTS	100.0	100.0	100.0	100.0	100.0	100.0	100.0

* BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)

TABLE 7

TOTAL EMPLOYMENT, BY INDUSTRY*
1997 - 2003

	1997	1998	1999	2000	2001	2002	2003
				(Thousands)			
AGRICULTURE	40.9	39.2	37.3	33.3	30.0	32.0	31.4
		-4.2	-4.8	-10.7	-9.9	6.7	-1.9
FORESTRY, FISHING & HUNTING & TRAPPING	2.6	3.4	1.7	1.1	1.3	1.3	2.4
		30.8	-50.0	-35.3	18.2	0.0	84.6
MINING & OIL & GAS EXTRACTION	7.7	6.5	5.0	5.1	5.2	4.7	3.3
		-15.6	-23.1	2.0	2.0	-9.6	-29.8
UTILITIES	4.7	5.3	6.4	6.8	6.1	6.2	6.8
		12.8	20.8	6.3	-10.3	1.6	9.7
CONSTRUCTION	24.7	27.9	29.3	28.5	27.4	25.1	27.0
		13.0	5.0	-2.7	-3.9	-8.4	7.6
MANUFACTURING	59.4	62.7	64.5	70.8	70.8	68.8	69.2
		5.6	2.9	9.8	0.0	-2.8	0.6
WHOLESALE TRADE	16.7	17.9	21.4	21.4	20.8	18.4	20.1
		7.2	19.6	0.0	-2.8	-11.5	9.2
RETAIL TRADE	60.7	62.8	62.1	60.1	65.6	69.3	63.9
		3.5	-1.1	-3.2	9.2	5.6	-7.8
TRANSPORTATION & WAREHOUSING	33.1	32.7	34.7	35.0	36.4	34.9	34.3
		-1.2	6.1	0.9	4.0	-4.1	-1.7
INFORMATION & CULTURAL INDUSTRIES	19.6	18.7	18.8	20.1	22.7	24.3	22.9
		-4.6	0.5	6.9	12.9	7.0	-5.8
FINANCE & INSURANCE & REAL ESTATE & RENTAL & LEASING	27.1	28.1	30.7	29.7	28.8	28.6	28.2
		3.7	9.3	-3.3	-3.0	-0.7	-1.4
PROFESSIONAL, SCIENTIFIC & TECHNICAL SERVICES	22.9	24.5	22.3	23.5	23.3	23.5	23.2
		7.0	-9.0	5.4	-0.9	0.9	-1.3
MANAGEMENT OF COMPANIES & ENTERPRISES & ADMINISTRATIVE & OTHER SUPPORT	14.3	15.9	16.4	16.4	17.2	18.3	19.3
		11.2	3.1	0.0	4.9	6.4	5.5
EDUCATION SERVICES	35.8	36.9	37.9	39.3	39.7	41.0	42.5
		3.1	2.7	3.7	1.0	3.3	3.7
HEALTH CARE & SOCIAL SERVICES	63.1	62.3	63.7	69.6	69.0	73.9	73.4
		-1.3	2.2	9.3	-0.9	7.1	-0.7
ACCOMMODATION AND FOOD SERVICES	33.2	31.8	33.2	36.5	36.3	36.1	39.5
		-4.2	4.4	9.9	-0.5	-0.6	9.4
OTHER SERVICES	22.7	24.5	24.2	23.8	22.6	26.0	28.5
		7.9	-1.2	-1.7	-5.0	15.0	9.6
PUBLIC ADMINISTRATION	36.3	34.5	33.0	33.1	34.2	34.0	32.6
		-5.0	-4.3	0.3	3.3	-0.6	-4.1
TOTAL EMPLOYMENT	**525.6**	**535.7**	**542.7**	**554.4**	**557.9**	**567.0**	**568.7**
		1.9	1.3	2.2	0.6	1.6	0.3

* EMPLOYMENT BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)

MANITOBA BUREAU OF STATISTICS
July, 2004

STATISTICS CANADA
TABLE 7

TABLE 8

TOTAL EMPLOYMENT, BY INDUSTRY*
INDUSTRIAL SHARE
1997 - 2003

	1997	1998	1999	2000	2001	2002	2003
				(Percent)			
AGRICULTURE	7.8	7.3	6.9	6.0	5.4	5.6	5.5
FORESTRY, FISHING & HUNTING & TRAPPING	0.5	0.6	0.3	0.2	0.2	0.2	0.4
MINING, OIL & GAS EXTRACTION	1.5	1.2	0.9	0.9	0.9	0.8	0.6
UTILITIES	0.9	1.0	1.2	1.2	1.1	1.1	1.2
CONSTRUCTION	4.7	5.2	5.4	5.1	4.9	4.4	4.7
MANUFACTURING	11.3	11.7	11.9	12.8	12.7	12.1	12.2
WHOLESALE TRADE	3.2	3.3	3.9	3.9	3.7	3.2	3.5
RETAIL TRADE	11.5	11.7	11.4	10.8	11.8	12.2	11.2
TRANSPORTATION & WAREHOUSING	6.3	6.1	6.4	6.3	6.5	6.2	6.0
INFORMATION & CULTURAL INDUSTRIES	3.7	3.5	3.5	3.6	4.1	4.3	4.0
FINANCE & INSURANCE & REAL ESTATE & RENTAL & LEASING	5.2	5.2	5.7	5.4	5.2	5.0	5.0
PROFESSIONAL, SCIENTIFIC & TECHNICAL SERVICES	4.4	4.6	4.1	4.2	4.2	4.1	4.1
MANAGEMENT OF COMPANIES & ENTERPRISES & ADMINISTRATIVE & OTHER SUPPORT	2.7	3.0	3.0	3.0	3.1	3.2	3.4
EDUCATION SERVICES	6.8	6.9	7.0	7.1	7.1	7.2	7.5
HEALTH CARE & SOCIAL SERVICES	12.0	11.6	11.7	12.6	12.4	13.0	12.9
ACCOMMODATION AND FOOD SERVICES	6.3	5.9	6.1	6.6	6.5	6.4	6.9
OTHER SERVICES	4.3	4.6	4.5	4.3	4.1	4.6	5.0
PUBLIC ADMINISTRATION	6.9	6.4	6.1	6.0	6.1	6.0	5.7
TOTAL EMPLOYMENT	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**

* EMPLOYMENT BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)

MANITOBA BUREAU OF STATISTICS
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STATISTICS CANADA
TABLE 8

TABLE 9

AVERAGE HOURLY WAGE RATES, BY INDUSTRY*
(TOTAL EMPLOYEES)
1997 - 2003

	1997	1998	1999	2000	2001	2002	2003
				(Dollars per Hour)			
AGRICULTURE	9.83	10.26	10.21	10.62	10.90	11.31	11.97
		4.4	-0.5	4.0	2.6	3.8	5.8
MINING AND OTHER PRIMARY**	18.62	19.32	20.00	21.13	21.04	20.87	20.52
		3.8	3.5	5.7	-0.4	-0.8	-1.7
UTILITIES	19.93	19.46	19.54	20.33	22.51	23.67	23.79
		-2.4	0.4	4.0	10.7	5.2	0.5
CONSTRUCTION	13.81	14.88	15.26	15.41	15.95	16.48	16.21
		7.7	2.6	1.0	3.5	3.3	-1.6
MANUFACTURING	13.40	13.53	13.84	14.57	14.96	15.37	15.77
		1.0	2.3	5.3	2.7	2.7	2.6
TRADE	11.45	11.34	11.78	12.29	12.45	12.94	13.10
		-1.0	3.9	4.3	1.3	3.9	1.2
TRANSPORTATION AND WAREHOUSING	15.43	15.89	16.54	17.35	17.13	17.96	17.84
		3.0	4.1	4.9	-1.3	4.8	-0.7
FINANCE, INSURANCE, REAL ESTATE AND LEASING	14.43	14.56	15.89	15.93	15.54	17.30	16.85
		0.9	9.1	0.3	-2.4	11.3	-2.6
PROFESSIONAL, SCIENTIFIC AND TECHNICAL	15.01	15.50	16.07	16.65	17.34	17.71	18.36
		3.3	3.7	3.6	4.1	2.1	3.7
MANAGEMENT OF COMPANIES & ENTERPRISES & ADMINISTRATIVE & OTHER SUPPORT	10.36	10.56	10.63	10.98	11.41	11.60	10.96
		1.9	0.7	3.3	3.9	1.7	-5.5
EDUCATION SERVICES	18.43	18.61	19.16	19.15	20.52	19.93	20.87
		1.0	3.0	-0.1	7.2	-2.9	4.7
HEALTH CARE & SOCIAL SERVICES	14.27	14.33	14.47	15.31	15.57	16.04	16.76
		0.4	1.0	5.8	1.7	3.0	4.5
INFORMATION & CULTURAL INDUSTRIES	14.08	14.56	14.21	14.73	14.99	15.69	16.54
		3.4	-2.4	3.7	1.8	4.7	5.4
ACCOMMODATION AND FOOD SERVICES	7.41	7.72	7.71	8.06	8.35	8.70	8.83
		4.2	-0.1	4.5	3.6	4.2	1.5
OTHER SERVICES	11.80	11.86	12.69	12.69	13.04	13.23	13.96
		0.5	7.0	0.0	2.8	1.5	5.5
PUBLIC ADMINISTRATION	17.52	18.15	19.45	20.25	20.79	21.07	21.72
		3.6	7.2	4.1	2.7	1.3	3.1
TOTAL EMPLOYMENT	**13.80**	**14.00**	**14.44**	**14.93**	**15.27**	**15.69**	**15.99**
		1.4	3.1	3.4	2.3	2.8	1.9

* BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)
** INCLUDES FORESTRY, FISHING AND TRAPPING

MANITOBA BUREAU OF STATISTICS
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STATISTICS CANADA
TABLE 9

TABLE 10

ACTUAL HOURS WORKED, BY INDUSTRY*
(ALL WORKERS, MAIN JOB)
1997 - 2003

	1997	1998	1999	2000	2001	2002	2003
			(Hours per Week)				
AGRICULTURE	45.4	44.6	44.7	46.1	45.5	44.4	45.9
		-1.8	0.2	3.1	-1.3	-2.4	3.4
MINING AND OTHER PRIMARY**	38.5	35.3	36.6	39.4	38.8	38.8	39.2
		-8.3	3.7	7.7	-1.5	0.0	1.0
UTILITIES	37.4	36.1	34.0	35.8	36.8	34.1	34.4
		-3.5	-5.8	5.3	2.8	-7.3	0.9
CONSTRUCTION	38.4	38.1	37.7	39.1	38.8	36.7	37.2
		-0.8	-1.0	3.7	-0.8	-5.4	1.4
MANUFACTURING	37.4	36.9	36.9	37.2	37.4	36.2	36.7
		-1.3	0.0	0.8	0.5	-3.2	1.4
TRADE	33.3	32.5	32.8	32.8	32.9	31.6	31.9
		-2.4	0.9	0.0	0.3	-4.0	0.9
TRANSPORTATION & WAREHOUSING	39.3	39.8	38.6	38.8	38.5	39.3	39.1
		1.3	-3.0	0.5	-0.8	2.1	-0.5
INFORMATION & CULTURAL INDUSTRIES	32.4	30.8	31.2	30.9	30.4	30.9	30.8
		-4.9	1.3	-1.0	-1.6	1.6	-0.3
FINANCE & INSURANCE & REAL ESTATE & RENTAL & LEASING	32.9	33.6	33.6	33.8	33.3	32.0	32.2
		2.1	0.0	0.6	-1.5	-3.9	0.6
PROFESSIONAL, SCIENTIFIC & TECHNICAL SERVICES	34.5	35.2	34.4	36.5	35.0	34.6	32.3
		2.0	-2.3	6.1	-4.1	-1.1	-6.6
MANAGEMENT OF COMPANIES & ENTERPRISES & ADMINISTRATIVE & OTHER SUPPORT	30.7	31.2	31.0	31.0	30.3	30.1	29.3
		1.6	-0.6	0.0	-2.3	-0.7	-2.7
EDUCATION SERVICES	31.2	31.0	30.7	29.8	30.1	29.0	29.0
		-0.6	-1.0	-2.9	1.0	-3.7	0.0
HEALTH CARE & SOCIAL SERVICES	28.9	29.4	29.7	31.1	30.1	29.9	29.3
		1.7	1.0	4.7	-3.2	-0.7	-2.0
ACCOMMODATION AND FOOD SERVICES	29.0	29.6	29.3	29.1	28.2	27.9	28.1
		2.1	-1.0	-0.7	-3.1	-1.1	0.7
OTHER SERVICES	33.9	34.0	33.4	33.8	32.7	31.4	32.2
		0.3	-1.8	1.2	-3.3	-4.0	2.5
PUBLIC ADMINISTRATION	33.8	32.8	34.2	33.8	33.6	33.4	32.2
		-3.0	4.3	-1.2	-0.6	-0.6	-3.6
TOTAL EMPLOYMENT	**34.5**	**34.3**	**34.2**	**34.5**	**34.0**	**33.2**	**33.2**
		-0.6	-0.3	0.9	-1.4	-2.4	0.0

* BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)
** INCLUDES FORESTRY, FISHING AND TRAPPING

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STATISTICS CANADA
TABLE 10

TABLE 11

INVESTMENT BY INDUSTRY*
1997 - 2003

	1997	1998	1999	2000	2001	2002	2003
				(Millions of Dollars)			
AGRICULTURE, FORESTRY, FISHING AND HUNTING	443	355	261	283	303	384	276
		-19.8	-26.5	8.5	7.0	26.8	-28.2
MINING AND OIL AND GAS EXTRACTION	231	154	129	236	250	265	241
		-33.4	-16.4	83.3	5.6	6.0	-8.9
UTILITIES	357	379	418	396	515	492	525
		6.1	10.3	-5.2	30.0	-4.5	6.7
CONSTRUCTION	110	141	110	102	136	142	151
		28.8	-22.1	-7.5	33.9	4.3	6.3
MANUFACTURING	674	584	551	633	557	539	475
		-13.3	-5.6	14.8	-12.0	-3.2	-11.9
WHOLESALE TRADE	164	168	190	138	140	159	162
		2.3	13.3	-27.6	1.7	13.8	1.8
RETAIL TRADE	139	149	153	232	199	167	232
		7.9	2.3	51.9	-14.2	-16.0	38.9
TRANSPORTATION AND WAREHOUSING	527	640	659	375	422	416	457
		21.3	3.1	-43.1	12.4	-1.3	9.7
FINANCE AND INSURANCE	271	266	312	360	360	419	381
		-1.8	17.5	15.3	-0.1	16.5	-9.1
REAL ESTATE AND RENTAL AND LEASING	99	145	229	232	211	313	307
PROFESSIONAL, SCIENTIFIC AND TECHNICAL	133	107	64	112	91	76	81
		-19.1	-40.6	75.2	-18.6	-16.9	7.3
MANAGEMENT OF COMPANIES & ENTERPRISES	5	17	9	7	x	5	5
		253.2	-45.8	-27.8			2.0
ADMINISTRATIVE AND SUPPORT, WASTE MANAGEMENT AND REMEDIATION SERVICES	26	12	23	18	x	9	17
EDUCATION SERVICES	80	95	112	118	151	146	110
		18.7	18.7	4.8	28.5	-3.6	-24.6
HEALTH CARE & SOCIAL SERVICES	81	87	183	203	157	151	186
		8.2	110.2	10.9	-22.6	-3.9	23.1
INFORMATION & CULTURAL INDUSTRIES	239	x	218	236	344	335	210
				8.2	45.9	-2.5	-37.3
ARTS, ENTERTAINMENT AND RECREATION	31	x	57	31	30	50	112
ACCOMMODATION AND FOOD SERVICES	28	36	43	37	56	66	32
		30.4	20.0	-13.4	50.0	17.8	-51.4
OTHER SERVICES	192	44	42	31	53	48	46
		-76.9	-4.3	-27.1	69.9	-8.4	-4.6
PUBLIC ADMINISTRATION	405	420	567	507	566	584	695
		3.9	35.0	-10.6	11.6	3.2	18.9
HOUSING	808	866	854	912	1,013	1,195	1,303
		7.1	-1.4	6.8	11.1	18.0	9.0
TOTAL INVESTMENT	**5,039**	**5,000**	**5,186**	**5,198**	**5,591**	**5,963**	**6,005**
		-0.8	3.7	0.2	7.6	6.6	0.7

X CONFIDENTIAL DATA
* BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)

TABLE 12

INVESTMENT BY INDUSTRY*
INDUSTRIAL SHARE
1997 - 2003

	1997	1998	1999	2000	2001	2002	2003
				(Percent)			
AGRICULTURE, FORESTRY, FISHING AND HUNTING	8.8	7.1	5.0	5.4	5.4	6.4	4.6
MINING AND OIL AND GAS EXTRACTION	4.6	3.1	2.5	4.5	4.5	4.4	4.0
UTILITIES	7.1	7.6	8.1	7.6	9.2	8.2	8.7
CONSTRUCTION	2.2	2.8	2.1	2.0	2.4	2.4	2.5
MANUFACTURING	13.4	11.7	10.6	12.2	10.0	9.0	7.9
WHOLESALE TRADE	3.3	3.4	3.7	2.6	2.5	2.7	2.7
RETAIL TRADE	2.7	3.0	2.9	4.5	3.6	2.8	3.9
TRANSPORTATION AND WAREHOUSING	10.5	12.8	12.7	7.2	7.5	7.0	7.6
FINANCE AND INSURANCE	5.4	5.3	6.0	6.9	6.4	7.0	6.3
REAL ESTATE AND RENTAL AND LEASING	2.0	2.9	4.4	4.5	3.8	5.3	5.1
PROFESSIONAL, SCIENTIFIC AND TECHNICAL	2.6	2.1	1.2	2.1	1.6	1.3	1.3
MANAGEMENT OF COMPANIES & ENTERPRISES	0.1	0.3	0.2	0.1	x	0.1	0.1
ADMINISTRATIVE AND SUPPORT, WASTE MANAGEMENT AND REMEDIATION SERVICES	0.5	0.2	0.4	0.3	x	0.1	0.3
EDUCATION SERVICES	1.6	1.9	2.2	2.3	2.7	2.4	1.8
HEALTH CARE & SOCIAL SERVICES	1.6	1.7	3.5	3.9	2.8	2.5	3.1
INFORMATION & CULTURAL INDUSTRIES	x	x	4.2	4.5	6.2	5.6	3.5
ARTS, ENTERTAINMENT AND RECREATION	0.6	x	1.1	0.6	0.5	0.8	1.9
ACCOMMODATION AND FOOD SERVICES	0.5	0.7	0.8	0.7	1.0	1.1	0.5
OTHER SERVICES	3.8	0.9	0.8	0.6	0.9	0.8	0.8
PUBLIC ADMINISTRATION	8.0	8.4	10.9	9.8	10.1	9.8	11.6
HOUSING	16.0	17.3	16.5	17.5	18.1	20.0	21.7
TOTAL INVESTMENT	100.0	100.0	100.0	100.0	100.0	100.0	100.0

X CONFIDENTIAL DATA
* BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)
MANITOBA BUREAU OF STATISTICS
July, 2004

STATISTICS CANADA
TABLE 12

TABLE 13

TOTAL EMPLOYMENT, BY INDUSTRY*
YEAR TO DATE
JANUARY TO JUNE

	2003	2004
	(Thousands)	
AGRICULTURE	31.6	30.9 -2.2
FORESTRY, FISHING & HUNTING & TRAPPING	2.1	1.7 -17.7
MINING & OIL & GAS EXTRACTION	3.3	4.4 35.4
UTILITIES	7.0	6.9 -0.7
CONSTRUCTION	25.5	26.3 3.2
MANUFACTURING	68.0	70.6 3.9
WHOLESALE TRADE	20.0	18.2 -9.1
RETAIL TRADE	62.6	64.3 2.7
TRANSPORTATION & WAREHOUSING	34.6	32.6 -5.7
INFORMATION & CULTURAL INDUSTRIES	22.3	24.5 9.9
FINANCE & INSURANCE & REAL ESTATE & RENTAL & LEASING	27.1	29.4 8.6
PROFESSIONAL, SCIENTIFIC & TECHNICAL SERVICES	22.8	24.8 8.9
MANAGEMENT OF COMPANIES & ENTERPRISES & ADMINISTRATIVE & OTHER SUPPORT	20.3	19.3 -4.8
EDUCATION SERVICES	44.7	45.2 1.0
HEALTH CARE & SOCIAL SERVICES	72.8	77.3 6.3
ACCOMMODATION AND FOOD SERVICES	39.9	34.0 -14.8
OTHER SERVICES	29.5	25.0 -15.1
PUBLIC ADMINISTRATION	31.4	35.3 12.4
TOTAL EMPLOYMENT	**565.6**	**570.9** 0.9

* EMPLOYMENT BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)

MANITOBA BUREAU OF STATISTICS
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STATISTICS CANADA
TABLE 13

TABLE 14

TOTAL EMPLOYMENT, BY INDUSTRY*
INDUSTRIAL SHARE
YEAR TO DATE
JANUARY TO JUNE

	2003	2004
	(Percent)	
AGRICULTURE	5.6	5.4
FORESTRY, FISHING & HUNTING & TRAPPING	0.4	0.3
MINING, OIL & GAS EXTRACTION	0.6	0.8
UTILITIES	1.2	1.2
CONSTRUCTION	4.5	4.6
MANUFACTURING	12.0	12.4
WHOLESALE TRADE	3.5	3.2
RETAIL TRADE	11.1	11.3
TRANSPORTATION & WAREHOUSING	6.1	5.7
INFORMATION & CULTURAL INDUSTRIES	3.9	4.3
FINANCE & INSURANCE & REAL ESTATE & RENTAL & LEASING	4.8	5.1
PROFESSIONAL, SCIENTIFIC & TECHNICAL SERVICES	4.0	4.3
MANAGEMENT OF COMPANIES & ENTERPRISES & ADMINISTRATIVE & OTHER SUPPORT	3.6	3.4
EDUCATION SERVICES	7.9	7.9
HEALTH CARE & SOCIAL SERVICES	12.9	13.5
ACCOMMODATION AND FOOD SERVICES	7.1	6.0
OTHER SERVICES	5.2	4.4
PUBLIC ADMINISTRATION	5.6	6.2
TOTAL EMPLOYMENT	**100.0**	**100.0**

* EMPLOYMENT BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)

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STATISTICS CANADA
TABLE 14

TABLE 15

AVERAGE HOURLY WAGE RATES, BY INDUSTRY*
(TOTAL EMPLOYEES)
YEAR TO DATE
JANUARY TO JUNE

	2003	2004
	(Dollars per Hour)	
AGRICULTURE	12.13	12.71 4.8
MINING AND OTHER PRIMARY**	20.46	21.04 2.9
UTILITIES	23.57	25.34 7.5
CONSTRUCTION	16.69	16.77 0.5
MANUFACTURING	15.89	15.99 0.6
TRADE	12.78	13.86 8.4
TRANSPORTATION AND WAREHOUSING	17.80	18.70 5.1
FINANCE, INSURANCE, REAL ESTATE AND LEASING	16.76	18.06 7.7
PROFESSIONAL, SCIENTIFIC AND TECHNICAL	17.80	20.20 13.5
MANAGEMENT OF COMPANIES & ENTERPRISES & ADMINISTRATIVE & OTHER SUPPORT	10.94	11.94 9.2
EDUCATION SERVICES	20.62	20.67 0.3
HEALTH CARE & SOCIAL SERVICES	16.75	17.34 3.5
INFORMATION & CULTURAL INDUSTRIES	16.04	17.50 9.0
ACCOMMODATION AND FOOD SERVICES	8.92	9.08 1.8
OTHER SERVICES	13.59	15.35 13.0
PUBLIC ADMINISTRATION	21.62	23.37 8.1
TOTAL EMPLOYMENT	**15.88**	**16.86** 6.2

* BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)
** INCLUDES FORESTRY, FISHING AND TRAPPING

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STATISTICS CANADA
TABLE 15

TABLE 16

INVESTMENT BY INDUSTRY*
2003 - 2004

	2003	2004
	(Millions of Dollars)	
AGRICULTURE, FORESTRY, FISHING AND HUNTING	276	277 0.3
MINING AND OIL AND GAS EXTRACTION	241	184 -23.8
UTILITIES	525	653 24.5
CONSTRUCTION	151	160 5.9
MANUFACTURING	475	405 -14.7
WHOLESALE TRADE	162	161 -0.6
RETAIL TRADE	232	240 3.4
TRANSPORTATION AND WAREHOUSING	457	518 13.5
FINANCE AND INSURANCE	381	378 -0.9
REAL ESTATE AND RENTAL AND LEASING	307	298 -3.1
PROFESSIONAL, SCIENTIFIC AND TECHNICAL	81	92 13.2
MANAGEMENT OF COMPANIES & ENTERPRISES	5	4 -13.7
ADMINISTRATIVE AND SUPPORT, WASTE MANAGEMENT AND REMEDIATION SERVICES	17	24 36.4
EDUCATION SERVICES	110	135 22.8
HEALTH CARE & SOCIAL SERVICES	186	178 -4.1
INFORMATION & CULTURAL INDUSTRIES	210	283 34.7
ARTS, ENTERTAINMENT AND RECREATION	112	157 40.0
ACCOMMODATION AND FOOD SERVICES	32	32 -1.2
OTHER SERVICES	46	61 33.3
PUBLIC ADMINISTRATION	695	763 9.8
HOUSING	1,303	1,325 1.7
TOTAL INVESTMENT	**6,005**	**6,327** 5.4

X CONFIDENTIAL DATA
* BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)

MANITOBA BUREAU OF STATISTICS
July, 2004

STATISTICS CANADA
TABLE 16

TABLE 17

INVESTMENT BY INDUSTRY*
INDUSTRIAL SHARE

	2003	2004
	(Percent)	
AGRICULTURE, FORESTRY, FISHING AND HUNTING	4.6	4.4
MINING AND OIL AND GAS EXTRACTION	4.0	2.9
UTILITIES	8.7	10.3
CONSTRUCTION	2.5	2.5
MANUFACTURING	7.9	6.4
WHOLESALE TRADE	2.7	2.5
RETAIL TRADE	3.9	3.8
TRANSPORTATION AND WAREHOUSING	7.6	8.2
FINANCE AND INSURANCE	6.3	6.0
REAL ESTATE AND RENTAL AND LEASING	5.1	4.7
PROFESSIONAL, SCIENTIFIC AND TECHNICAL	1.3	1.4
MANAGEMENT OF COMPANIES & ENTERPRISES	0.1	0.1
ADMINISTRATIVE AND SUPPORT, WASTE MANAGEMENT AND REMEDIATION SERVICES	0.3	0.4
EDUCATION SERVICES	1.8	2.1
HEALTH CARE & SOCIAL SERVICES	3.1	2.8
INFORMATION & CULTURAL INDUSTRIES	3.5	4.5
ARTS, ENTERTAINMENT AND RECREATION	1.9	2.5
ACCOMMODATION AND FOOD SERVICES	0.5	0.5
OTHER SERVICES	0.8	1.0
PUBLIC ADMINISTRATION	11.6	12.1
HOUSING	21.7	20.9
TOTAL INVESTMENT	100.0	100.0

X CONFIDENTIAL DATA
* BASED ON THE NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM (NAICS)

Manitoba